

Code	BCM
Company name	Investment and Industrial Development Joint Stock Corporation
Date	11/13/2024
Subject	Plan for share public offering

Content:

The Board resolution dated November 13, 2024, the BOD of Investment and Industrial Development Joint Stock Corporation approved the following contents:

1. Approve the implementation of the share public offering plan to increase its charter capital:
 - Stock name: Investment and Industrial Development Joint Stock Corporation
 - Stock code: BCM
 - Stock type: common share
 - Par value: VND10,000/share
 - Issued volume: 1,035,000,000 shares
 - Outstanding volume: 1,035,000,000 shares
 - Treasury shares volume: 0 share
 - Charter capital before the issuance: VND 10,350,000,000,000
 - Offering volume: 300,000,000 shares
 - Estimated offering value (at par value): VND 3,000,000,000,000
 - Expected volume after the issuance: 1,335,000,000 shares
 - Expected charter capital after the issuance: VND 13,350,000,000,000
 - Offering price: the price offering will not be less than VND50,000/share
 - Transfer restriction: none
 - Estimated proceeds from the offering: VND15,000,000,000,000
 - Time of implementation: expected in Quarter 4/2024 or 2025, after being approved by the State Securities Commission of Vietnam (SSC).
2. Approve the plan for using the proceeds from the offering:

The estimated proceeds of VND15,000,000,000,000 from the offering will be used for the following purposes:

No.	Content	Estimated amount (VND billion)	Estimated time
1	To invest in projects.	6,300	From Quarter 1/2025 to 2026
2	To contribute the additional capital in existing companies	3,643	
3	To restructure finance	5,066	
	Total	15,000	