Code TCB

Company name Vietnam Technological and Commercial Joint Stock Bank

Date 11/13/2024

Subject Share issuance under ESOP

Content:

On November 13, 2024, Vietnam Technological and Commercial Joint Stock Bank announces the share issuance under ESOP with details as follows:

- Issuer: Vietnam Technological and Commercial Joint Stock Bank

Stock type: common share

- Issued volume: 7,045,021,622 shares

- Treasury share volume: 0 shares

- Outstanding volume: 7,045,021,622 shares

- Expected issue volume: 19,830,117 shares

- Expected issue value: VND 198,301,170,000

- Exercise ratio: 0.2815%/ outstanding volume

- Offering price: VND 10,000/share

- Transfer restriction: 01 year from the ending date of the issuance

- Payment time: from November 19, 2024 to November 23, 2024

- Bank for blocking depository:

+ Account number: 002.0000.119726

+ Bank: Vietcombank - Hanoi branch.