

**Code** SCR  
**Company name** Sai Gon Thuong Tin Real Estate Joint Stock Company  
**Date** 11/14/2024  
**Subject** BOD resolution dated November 14, 2024

**Content:**

On November 14, 2024, Sai Gon Thuong Tin Real Estate Joint Stock Company issued the Board resolution to approve the following issues:

1. Approve the share issuance result for debt swap:
  - Stock name: Sai Gon Thuong Tin Real Estate Joint Stock Company
  - Stock code: SCR
  - Stock type: common share
  - Par value: VND10,000/share
  - Charter capital before issuing shares: VND 3,956,617,750,000
  - Outstanding volume: 395,661,775 shares
  - Issuance volume for debt swap: 34,933,261 shares
  - Issuance value (at par value): VND 349,332,610,000
  - Total value of debt swap: VND 349,332,615,346
  - Swap ratio: 10,000:1 (01 new share will be swapped debt into VND10,000)
  - Distribution method: to distribute directly to creditors. When converting debt into stock, the number of converted shares will be rounded to units, the fractional shares will be cancelled.
  - Ending date: November 11, 2024
  - Transfer restriction: these shares will be restricted in 01 year from the ending of the issuance
  - These shares will be registered to deposit at the Vietnam Securities Depository and Clearing Corporation (VSDC) and list on the Hochiminh Stock Exchange (HOSE).
2. Approve the increase of the Company's charter capital from VND 3,956,617,750,000 to VND 4,305,950,360,000, equivalent to 430,595,036 shares.
3. Approve the amendment of the Company's charter with new charter capital.
4. Approve the registration at the Vietnam Securities Commission of Vietnam (SSC) and listing on the Hochiminh Stock Exchange (HOSE) for the additional issuance.