

Code	BCM
Company name	Investment and Industrial Development Joint Stock Corporation
Date	11/15/2024
Subject	Plan for the bond issuance

Content:

The Board resolution dated November 14, 2024, the Board of Directors of Investment and Industrial Development Joint Stock Corporation approved the following issues:

1. Approving the issuance plan of bond with total value of VND 1,080 billion:
 - Issuer: Investment and Industrial Development Joint Stock Corporation
 - Bond type: non-convertible bond, unsecured and without warrant
 - Currency for issuance and payment: VND
 - Bond form: book entry
 - Par value: VND100,000,000/bond
 - Offering price: put through
 - Issuance volume: 10,800 bonds
 - Total value of issuance: VND1,080 billion
 - Number of phases issuing: 01 phase
 - Estimated issuance time: Quarter IV/2024
 - Term: 04 years
 - Nominal interest rate
 - + Interest rate for first year: 10.7%/year
 - + Interest rate for next years: reference Interest rate + 4.4%
 - Interest payment term: Once 6 months
 - Issue method: private placement.
2. Approving the bond registration at the Vietnam Securities Depository and Clearing Corporation (VSDC) and on the HNX corporate bond trading system.