

**Code**                    **SBG**  
**Company name**      Siba High-Tech Mechanical Group Joint Stock Company  
**Date**                    11/19/2024  
**Subject**                Result of share public offering

**Content:**

On November 18, 2024, Siba High-Tech Mechanical Group Joint Stock Company reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Siba High-Tech Mechanical Group Joint Stock Company
2. Stock type: common share
3. Offering volume: 11,500,000 shares
4. Offering price: VND 10,000/share
5. Estimated mobilized capital: VND 115,000,000,000
6. Time for subscription and payment: from October 14, 2024 to November 19, 2024, of which:
  - To offer shares to existing shareholders: from October 14, 2024 to November 03, 2024
  - To distribute the fractional shares, unsold shares: from November 14, 2024 to November 19, 2024
7. Ending date: November 15, 2024
8. Estimated time for transferring shares: December 2024.

II. Result of the public offering:

<b>Investor</b>	<b>Offering price</b> <i>(VND/ share)</i>	<b>Offering volume</b> <i>(share)</i>	<b>Registered volume</b> <i>(share)</i>	<b>Distributed volume</b> <i>(share)</i>	<b>Number of investors</b> <i>(person)</i>	<b>Distributed investors</b> <i>(person)</i>	<b>Undistributed investors</b> <i>(person)</i>	<b>Remaining shares</b> <i>(share)</i>	<b>Distributed ratio</b> <i>(%)</i>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	10,000	11,500,000	9,554,520	9,554,520	298	298	0	1,945,480	83.08
2. To handle the undistributed shares	10,000	1,945,480	1,945,480	1,945,480	3	3	0	0	100
<b>Total</b>		<b>11,500,000</b>	<b>11,500,000</b>	<b>11,500,000</b>	<b>299</b>	<b>299</b>	<b>0</b>	<b>0</b>	<b>100</b>
1. Local investors	10,000	11,341,024	11,379,512	11,379,512	289	289	0	0	100.3
2. Foreign investors	10,000	158,976	120,488	120,488	10	10	0	38,488	75.79
<b>Total</b>		<b>11,500,000</b>	<b>11,500,000</b>	<b>11,500,000</b>	<b>299</b>	<b>299</b>	<b>0</b>	<b>0</b>	<b>100</b>

III. Summary result:

1. Total distributed shares: 11,500,000 shares, accounting for 100% of total shares to be offered
2. Total proceeds from the offering: VND 115,000,000,000
3. Total expenses: VND 221,900,000
4. Total net proceeds after the public offering: VND 114,778,100,000

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume (share)	Total value based on par value (VND)	Ownership ratio (%)
<b>I</b>	<b>Local investors, Foreign investors</b>				
<b>1</b>	<b>Local investors</b>	<b>651</b>	<b>49,345,711</b>	<b>493,457,110,000</b>	<b>98.69</b>
1.1	State	0	0	0	0
1.2	Institution	1	27,800,000	278,000,000,000	55.60
1.3	Individual	650	21,545,711	215,457,110,000	43.09
<b>2</b>	<b>Foreign investors</b>	<b>13</b>	<b>654,252</b>	<b>6,542,520,000</b>	<b>1.31</b>
2.1	Institution	2	566,502	5,665,020,000	1.13
2.2	Individual	11	87,750	877,500,000	0.18
	<b>Total (I)</b>	<b>664</b>	<b>49,999,963</b>	<b>499,999,630,000</b>	<b>100</b>

<b>II</b>	<b>Foundation shareholders, major shareholders and other shareholders</b>				
1	Foundation shareholders	0	0	0	
2	Major shareholders	1	27,800,000	278,000,000,000	55.60
3	Shareholders holds less than 5% of number of outstanding voting shares	663	22,199,963	221,999,630,000	44.40
	<b>Total (II)</b>	<b>664</b>	<b>49,999,963</b>	<b>499,999,630,000</b>	<b>100</b>

V. List and owning ratio of major shareholders:

<b>No.</b>	<b>Name of investor</b>	<b>Owning volume (share)</b>	<b>Ratio (%)</b>
1	Siba Holdings Joint Stock Company	27,800,000	55.60