

<b>Code</b>	VPB
<b>Company name</b>	VietNam Prosperity Joint Stock Commercial Bank
<b>Date</b>	10/29/2024
<b>Subject</b>	Information on international sustainability bonds

**Content:**

The Board resolution dated October 29, 2024, the Board of Directors of VietNam Prosperity Joint Stock Commercial Bank approved the following issues:

- I. Approving the plan to issue international sustainability bonds:
  - Issuer: VietNam Prosperity Joint Stock Commercial Bank
  - Bond type: bond issued to the international market in USD, non-convertible bond, secured and without warrants
  - Bond name: international sustainability bonds
  - Total value of issue (estimated): USD300,000,000
  - Number of issue phases: 01
  - Term: 05 years
  - Issue currency: USD
  - Estimated issue time: In Quarter IV/2024 – Quarter I/2025
  - Issuance method: private placement
- II. Approving the bonds registration in international market.