Code OCB

Company name Orient Commercial Joint Stock Bank

Date 11/05/2024

Subject Notice of public offering of bonds

Content:

The Board resolution dated November 04, 2024, the BOD of Orient Commercial Joint Stock Bank approved the information on the public offering of bonds as follows:

1. Issuer: Orient Commercial Joint Stock Bank

2. Bond term: 01 year from the issue date

3. Registered offering volume: 513,200 bonds

4. Currency for offering and payment: VND

5. Par value: VND100,000,000/bond

6. Bond form: book entry

7. Bond type: non-convertible bond, unsecured and without warrants

8. Registered offering volume: VND 13,200,000,000,000

9. Number of phases issuing: 13 phases

10. Issue date: expected in Quarter IV/ 2024

11. Plan for using capital after the offering: total proceeds will be used to loan.