

Code	TCO
Company name	TCO Holdings Joint Stock Company
Date	11/05/2024
Subject	Information on the share issuance

Content:

On November 04, 2024, TCO Holdings Joint Stock Company announces the share issuance to raise capital from the owners' equity and share issuance to pay dividends with details as follow:

- Stock name: TCO Holdings Joint Stock Company
- Stock type: common share
- Issued volume: 18,711,000 shares
- Outstanding volume: 18,711,000 shares
- Treasury share volume: 0 shares
- Expected issue volume: 12,610,929 shares, of which:
 - + Share issuance to pay dividends: 2,432,145 shares
 - + Share issuance to raise share capital from the owners' equity: 10,178,784 shares
- Expected issue value: VND 126,109,290,000, of which:
 - + Share issuance to pay dividends: VND 24,321,450,000
 - + Share issuance to raise share capital from the owners' equity: VND 101,787,840,000
- Exercise ratio:
 - + share issuance to pay dividends: 100:12.99848 (Shareholder who owns 100 shares will receive 12.9848 new shares)
 - + Share issuance to raise share capital from the owners' equity: 100:54.4 (Shareholder who owns 100 shares will receive 54.4 new share)
- Plan to deal with fractional shares: the distributed shares will be rounded down to units. The fractional shares will be cancelled.
- Record date: November 27, 2024.