

<b>Code</b>	<b>EIB</b>
<b>Company name</b>	Vietnam Export Import Commercial Joint Stock Bank
<b>Date</b>	11/06/2024
<b>Subject</b>	Notice of public offering of bonds

**Content:**

The Board resolution dated November 06, 2024, the BOD of Vietnam Export Import Commercial Joint Stock Bank approved the information on the public offering of bonds as follows:

1. Issuer: Vietnam Export Import Commercial Joint Stock Bank
2. Bond name: Eximbank bond
3. Bond type: non-convertible bond, unsecured and without warrants
4. Offering method: private placement via the agent
5. Bond form: book entry
6. Currency for offering and payment: VND
7. Issue date: expected in Quarter IV/ 2024
8. Total value of offering (at par value): VND 2,000 billion
9. Number of phases issuing: 06 phases
  - + Phase 1: Registered offering volume: VND 2,000 billion
  - + Next phase: (05 phases)Total: VND 2,000 billion.
10. Offering price: 100% par value
11. Bond term: 5 years
12. Nominal interest rate: not more than 6.4%/year
13. Plan for using capital after the offering: total proceeds will be used to loan, investment.