

Code	TDM
Company name	Thu Dau Mot Water Joint Stock Company
Date	11/07/2024
Subject	Notice of public tender offer

Content:

On November 06, 2024, Thu Dau Mot Water Joint Stock Company (TDM) announces the public tender offer for CTW shares of Can Tho Water Supply Sewerage Joint Stock Company with details as follows:

- I. Bidder: Thu Dau Mot Water Joint Stock Company
- II. Information about the public tender offer:
 1. Name of target stock: Can Tho Water Supply Sewerage Joint Stock Company
 2. Stock code: CTW
 3. Number of CTW shares expected to be bought: 6,820,000 shares, equivalent to 24.36% total outstanding shares of CTW
 4. Number, ownership percentage of CTW shares held by Thu Dau Mot Water Joint Stock Company (TDM) and related person - Binh Duong Water - Environment Corporation - Joint Stock Company (BWE) before trading: 6,900,000 shares, equivalent to 24.64% total outstanding shares of CTW; Of which:
 - Number of CTW shares held by TDM: 0 share, equivalent to 0.0% total outstanding shares of CTW
 - Number of CTW shares held by BWE: 6,900,000 shares, equivalent to 24.64% total outstanding shares of CTW
 5. Number, ownership percentage of CTW shares expected to be held by Thu Dau Mot Water Joint Stock Company (TDM) and related person - Binh Duong Water - Environment Corporation - Joint Stock Company (BWE) after trading: 13,720,000 shares, equivalent to 49% total outstanding shares of CTW; Of which:
 - Number of CTW shares held by TDM: 6,820,000 shares, equivalent to 24.36% total outstanding shares of CTW
 - Number of CTW shares held by BWE: 6,900,000 shares, equivalent to 24.64% total outstanding shares of CTW
 6. Purchase price: VND 30,400/share
 7. Registration time: from November 12, 2024 to December 23, 2024
 8. Trading agent: Vietcap Securities Joint Stock Company (Vietcap).