

Code **MBB**
Company name Military Commercial Joint Stock Bank
Date 12/19/2024
Subject Notice of bond public offering

Content:

Military Commercial Joint Stock Bank announces the information on the bond public offering as follows:

1. Issuer: Military Commercial Joint Stock Bank
2. Bond code: MBBH2430003
3. Bond type: non-convertible bond, unsecured and without warrants
4. Par value: VND100,000,000/bond
5. Offering volume: 48,800,000 bonds
6. Number of phases issuing: 03 phases
 - + Phase 1: 20,000,000 bonds
 - + Phase 2: 15,000,000 bonds + Unsold bonds of the first phase
 - + Phase 3: 13,800,000 bonds + Unsold bonds of the first and second phase.

The information on the bond public offering of 3rd phase as follows:

1. Issuer: Military Commercial Joint Stock Bank
2. Bond code: MBBH2430003
3. Bond type: non-convertible bond, unsecured and without warrants
4. Par value: VND100,000,000/bond
5. Offering volume: 22,254,465 bonds
6. Offering value (at par value): VND 2,225,446,500,000
7. Bond term: 06 years
8. Interest payment term: Once every 12 months
9. Offering price: VND100,000,000/bond
10. Minimum registration volume: 100 bonds

11. Registration time: from December 25, 2024 to March 05, 2024
12. Place to receive subscription: Military Commercial Joint Stock Bank.
13. Payment time: from December 25, 2024 to March 05, 2025, 2024.
14. Bank for blocking depository money:
 - Account holder: Military Commercial Joint Stock Bank
 - Account number: 1247956018
 - Bank: BIDV.