

Code	CII
Company name	Ho Chi Minh City Infrastructure Investment Joint Stock Company
Date	12/23/2024
Subject	BOD resolution dated December 23, 2024

Content:

On December 23, 2024, Ho Chi Minh City Infrastructure Investment Joint Stock Company issued the Board resolution to approve the following contents:

1. Approve the investment, participation in bidding to select investors of project “construction investment and expansion of the Ho Chi Minh – Trung Luong – My Thuan expressway”.
2. Approve the public offering plan of 02 convertible bond packages. Accordingly, the issuance value of package 1 (at par value) will be VND2,000 billion and the package 2 of VND 2,500 billion:
 - Interest rate:
 - + For the first four interest periods: 8%/year
 - + For next interest periods: sum of 3.5%/year and the reference interest rate. In particular, the reference interest rate is the average of the interest rates of personal savings with a term of 12 months (or equivalent) in VND quoted by Vietcombank on the determination date.
 - Term: 10 years
 - Convertible price: VND 12,281/share