

<b>Code</b>	<b>CSHB2402</b>
<b>Company name</b>	KIS Vietnam Securities Corporation
<b>Date</b>	12/25/2024
<b>Subject</b>	Decision on initial listing

**Content:**

On December 24, 2024, the Hochiminh Stock Exchange issued Decision No.738/QD-SGDHCM to allow KIS Vietnam Securities Corporation to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Company name: KIS Vietnam Securities Corporation
2. Short name: KIS
3. Head office: 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh.

**II. Security:**

1. Security type: covered warrant
2. Warrant name: Warrant.SHB.KIS.M.CA.T.07
3. Warrant code: CSHB2402
4. ISIN code: VN0CSHB24029
5. Underlying security: SHB
6. Issuer of the underlying security: Sai Gon – Ha Noi Commercial Joint Stock Bank
7. Warrant type: call
8. Warrant style: European-style
9. Method of exercise (cash/ transfer of underlying security): cash
10. Duration: 04 months
11. Expiration date: March 28, 2025
12. Conversion ratio: 2:1
13. Exercise price: VND11,333
14. Quantity of the warrants registered for listing: 6,000,000 warrants
15. Official trading date: December 26, 2024.