

Code	CTCB2405
Company name	KIS Vietnam Securities Corporation
Date	12/25/2024
Subject	Decision on initial listing

Content:

On December 24, 2024, the Hochiminh Stock Exchange issued Decision No.730/QD-SGDHCM to allow KIS Vietnam Securities Corporation to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Company name: KIS Vietnam Securities Corporation
2. Short name: KIS
3. Head office: 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh.

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant.TCB.KIS.M.CA.T.01
3. Warrant code: CTCB2405
4. ISIN code: VN0CTCB24051
5. Underlying security: TCB
6. Issuer of the underlying security: Vietnam Technological and Commercial Joint Stock Bank
7. Warrant type: call
8. Warrant style: European-style
9. Method of exercise (cash/ transfer of underlying security): cash
10. Duration: 04 months
11. Expiration date: March 28, 2025
12. Conversion ratio: 5:1
13. Exercise price: VND26,868
14. Quantity of the warrants registered for listing: 1,000,000 warrants
15. Official trading date: December 26, 2024.