

**Code** CVNM2407  
**Company name** ACB Securities Company Ltd.  
**Date** 12/26/2024  
**Subject** Notice of adjustment of covered warrant

**Content:**

ACB Securities Company Ltd. announces the adjustment of covered warrant as follows:

- Issuer: ACB Securities Company Ltd.
- Security type: covered warrant
- Security code: CVNM2407
- Underlying security code: VNM
- Warrant type (call/put): call
- Warrant style: European-style
- Payment method for exercise of warrants: in cash
- Duration: 12 months
- Expiration date: November 04, 2025
- Adjusting date: December 26, 2024
- Reason for adjustment: Viet Nam Dairy Products Joint Stock Company paid cash dividend according to Announcement No.2013/TB-SGDHCM dated December 11, 2024.

Old strike price	(1)	68,000 dong
Old conversion ratio	(2)	6:1
Unadjusted reference price of underlying securities at ex-right date	(3)	64,400 dong
Adjusted reference price of underlying securities at ex-right date	(4)	63,900 dong
New strike price	$(5) = (1) \times [(4)/(3)]$	67,472 dong
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	5.9534:1