

**Code** TN1  
**Company name** ROX Key Holdings Joint Stock Company  
**Date** 12/25/2024  
**Subject** Plan for bond private placement

**Content:**

On December 24, 2024, the BOD of ROX Key Holdings Joint Stock Company issued the Board resolution to approve the following contents:

1. Approve the plan for the 1<sup>st</sup> bond private placement in 2024 as follow:
  - Issuer: ROX Key Holdings Joint Stock Company
  - Bond code: TN1H2427001
  - Par value: VND 100,000,000/bond
  - Issue volume: 2,000 bonds
  - Issue value: VND 200,000,000,000
  - Nominal interest rate: 9.8%/year
  - Term: 36 months
  - Time for bond issuance: December 2024
  - Interest payment term: each period is a continuous 12 months within the bond's term, starting from and including the issue date, until but excluding the maturity date, redemption date or the payment due date
  - Offering price: VND 100,000,000/bond
  - Bond type: covered, non-convertible bond and without warrant
  - Bond form: certificate and/or book-entry and/or electronic data
2. Approve the plan for using capital from the bond issuance:

Capital use purposes	Using amount (VND)	Expected using time
To pay principal for Tam Trinh Co-Operation Investment And Construction Company Limited	200,000,000,000	December 2024
Total	20,000,000,000	

3. Approve the use of 39,000,000 MSB shares and any collateral assets to secure all obligations of the Company with respect to the bonds, including but not limited to the obligation to pay principal, interest, overdue interest, and other payments related to the bonds.