

Code VND
Company name VNDIRECT Securities Corporation
Date 12/26/2024
Subject Plan for bond public offering

Content:

On December 25, 2024, the BOD of VNDIRECT Securities Corporation issued the Board resolution to approve the plan for bond public offering with details as follows:

- Issuer: VNDIRECT Securities Corporation
- Bond type: non-convertible bond, without warrant, unsecured
- Expected bond code:
 - + Phase 1: VNDL2425001, VNDL2426002, VNDL2427003
 - + Phase 2: VNDL2425004, VNDL2426005, VNDL2427006
- Bond form: book entry and/or electronic data
- Par value: VND 100,000/bond
- Term: up to 36 months
- Offering volume: 20,000,000 bonds, of which:

Phase	Bond code	Term	Offering volume
1	VNDL2425001	01 year	2,500,000
	VNDL2426002	02 year	5,000,000
	VNDL2426002	03 year	2,500,000
2	VNDL2425004	01 year	10,000,000 + unsold shares in phase 1
	VNDL2426005	02 year	
	VNDL2427006	03 year	
Total			20,000,000

- Offering value (at par value): VND 2,000,000,000,000
- Number of offering phases: 02 phases
- Offering price: 100% par value
- Issue time: in 2025
- Interest rate: the interest rate is the combination fixed interest rate and fre-float interest rate:
 - + The 1st interest payment: up to 8.3%/year
 - + The following interest payments: up to 3%/year + referrence interest rate

- Interest payment term: once 06 months
- Minimum purchase amount:
 - + Individual investor: 100 bonds
 - + Institutional investor: 10,000 bonds