

Code	TCO
Company name	TCO Holdings Joint Stock Company
Date	12/02/2024
Subject	Result of share issuance

Content:

TCO Holdings Joint Stock Company reported the result of share issuance for dividend payment and capital increase from the owners' equity with details as follows:

I. Information on stock:

- Stock name: Duc Thanh Wood Processing Joint Stock Company share
- Stock type: common share
- Issued volume: 18,711,000 shares
- Outstanding volume: 18,711,000 shares
- Treasury share volume: 0 shares
- Expected issue volume: 12,610,929 shares; of which:
 - + Share issuance for dividend payment: 2,432,145 shares
 - + Share issuance for capital increase from the owners' equity: 10,178,784 shares
- Exercise ratio:
 - + Share issuance for dividend payment: 100:12.99848 (shareholders who own 100 shares will receive 12.99848 new shares)
 - + Share issuance for capital increase from the owners' equity: 100:54.4 (shareholders who own 100 shares will receive 54.4 new shares)
- Plan to deal with fractional shares: the distributed shares will be rounded down to the unit. The fractional shares will be cancelled.
- Ending date: November 27, 2024
- Time for transferring shares: December 2024 - January 2025

II. Result:

- Number of distributed shares: 12,609,622 shares; of which:
 - + Share issuance for dividend payment: 2,431,235 shares
 - + Share issuance for capital increase from the owners' equity: 10,178,387 shares
- Number of distributed employees: 1,063 people
- Total shares after the issuance (November 27, 2024): 31,320,622 shares; of which:
 - + Outstanding volume: 31,320,622 shares
 - + Treasury share volume: 0 shares.