

Code HCD
Company name HCD Investment Producing and Trading Joint Stock Company
Date 12/02/2024
Subject BOD resolution dated November 30, 2024

Content:

On November 30, 2024, the Board of Directors of HCD Investment Producing and Trading Joint Stock Company approved the following issues:

1. Approve the implementation of the share private placement plan:
 - Stock name: HCD Investment Producing and Trading Joint Stock Company
 - Stock type: common share
 - Par value: VND10,000/share
 - Stock code: HCD
 - Charter capital before the issuance: VND 369,588,160,000
 - Outstanding volume: 36,958,816 shares
 - Treasury shares volume: 0 share
 - Expected offering volume: 25,000,000 shares
 - Expected offering value (at par value): VND 250,000,000,000
 - Expected charter capital after the issuance: VND 619,588,160,000
 - Offering price: VND 10,000/share
 - Offering method: private placement
 - Transfer restriction: 01 year from the ending of the offering
 - Expected implementation time: 2025, after being approved by the State Securities Commission of Vietnam (SSC).

2. Approve the proceeds use plan from the offering:

The proceeds from the offering will be estimated to be used for the purposes following:

No.	Use plan	Estimated amount (VND)	Estimated time
1	To pay construction costs to Ha Noi Number One Steel Structure and Construction Joint Stock Company	65,000,000,000	2025

2	To pay debt for purchasing machinery to Zhangjiagang City Farcreative Plastic Machinery Company Limited	90,000,000,000	2025
3	To supplement its working capital	95,000,000,000	2025
	Total	250,000,000,000	