

Code	DSE
Company name	DNSE Securities Join Stock Company
Date	12/06/2024
Subject	Plan for bond public offering

Content:

On December 04, 2024, DNSE Securities Join Stock Company issued the Board resolution to approve the plan for public offering of bonds with details as follows:

- Issuer: DNSE Securities Join Stock Company
- Bond name: DSEH2426001 bond
- Bond type: corporate bond, non-convertible. Without warrants, without collateral
- Par value: VND100,000/bond
- Bond form: book entry
- Offering quantity: 01 phase
- Offering volume: 3,000,000 bonds
- Offering volume (at par value): VND 300,000,000,000
- Term: 24 months from the issue date
- Offering price: 100% par value
- Estimated offering time: Quarter 4/2024 – Quarter 1/2025, after being approved by the State Securities Commission of Vietnam (SSC).
- Interest rate:
 - For the first two interest periods: 8.5%/year
 - For next interest periods: sum of 3.5%/year and the reference interest rate.
In particular, the reference interest rate is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months (or equivalent) in VND quoted by BIDV, VietinBank and Agribank on the determination date.
- Interest payment term: Once every six months
- Distribution agent: Vina Securities Joint Stock Company (VNSC).