

<b>Code</b>	<b>NKG</b>
<b>Company name</b>	Nam Kim Steel Joint Stock Company
<b>Date</b>	12/06/2024
<b>Subject</b>	Plan for share issuance

**Content:**

On September 05, 2024, Nam Kim Steel Joint Stock Company announces the record date for share issuance with details as follows:

1. Record date: December 20, 2024
2. Content:
  - a. Share public offering:
    - Expected issue volume: 131,638,903 shares
    - Offering price: VND 12,000/share
    - Exercise ratio: 2:1 (shareholder who owns 01 share will receive 01 right, and with every 02 rights will be entitled to purchase 01 new share)
    - Plan to deal with fractional shares, unsold shares: the distributed shares will be rounded down to units. The fractional shares and unsold shares will be offered to other investors with the selling price not less than VND 12,000/share
    - Time for right transference: from December 31, 2024 to January 12, 2025
    - Time for subscription and payment: from December 31, 2024 to January 24, 2025
  - b. To issue share for capital increase from the owners' equity:
    - Exercise ratio: 100:20 (shareholder who owns 100 shares will receive 20 new shares)
    - Plan to deal with fractional shares: the distributed shares will be rounded down to units. The fractional shares will be cancelled