Code NKG

Company name Nam Kim Steel Joint Stock Company

Date 12/06/2024

Subject Share issuance for capital increase

Content:

On December 05, 2024, Nam Kim Steel Joint Stock Company announces the share issuance to increase share capital from the owners' equity with details as follows:

- Issuer: My Nam Kim Steel Joint Stock Company

- Stock type: common share

- Issued volume: 263,277,806 shares

- Outstanding volume: 263,277,806 shares

- Treasury shares volume: 0 shares

- Expected issue volume: 52,655,561 shares

- Expected issue value (at par value): VND 526,555,610,000

- Exercise ratio: 100:20 (shareholder who owns 100 shares will receive 20 new shares)

- Plan to deal with fractional shares: the distributed shares will be rounded down to units. The fractional shares and the unsold shares (if any) will be cancelled

- Record date: December 20, 2024.