

Code	NKG
Company name	Nam Kim Steel Joint Stock Company
Date	12/06/2024
Subject	Share public offering

Content:

On December 05, 2024, Nam Kim Steel Joint Stock Company announces the share public offering with details as follows:

- Issuer: Nam Kim Steel Joint Stock Company
- Stock type: common share
- Expected issue volume: 131,638,903 shares
- Offering price: VND 12,000/share
- Expected mobilized capital: VND 1,579,666,836,000
- Exercise ratio: 2:1 (shareholder who owns 01 share will receive 01 right, and with every 02 rights will be entitled to purchase 01 new share)
- Plan to deal with fractional shares, unsold shares: the distributed shares will be rounded down to units. The fractional shares and unsold shares will be offered to other investors with the selling price not less than VND 12,000/share
- Time for right transference: from December 31, 2024 to January 12, 2025
- Time for subscription and payment: from December 31, 2024 to January 24, 2025
- Bank for blocking depository:
 - + Account holder: Nam Kim Steel Joint Stock Company
 - + Account number: 8620.029.542
 - + Bank: BIDV - Phu Nhuan branch.

