**BAF123020: Report on payment of principal and interest of corporate bonds**

On January 26, 2024, BAF Viet Nam Agriculture Joint Stock Company announced Report on payment of principal and interest of corporate bonds as follows:

1. Report on payment of bond principal and interest (Reporting period from July 1, 2023 to December 31, 2023)

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| No. | Term | Issue date | Maturity date | Opening balance | | Payment during the period | | Outstanding balance at the end of the period | |
| Principal | Interest | Principal | Interest | Principal | Interest |
| Bond code: BAF122029 | | | | | | | | | |
| 1 | 3 years | August 23, 2022 | August 23, 2025 | 300,000,000,000 | 10.5% | 0 | 15,620,550,000 | 300,000,000,000 | 0 |
| Bond code: BAF123020 | | | | | | | | | |
| 1 | 3 years | July 04, 2023 | July 04, 2026 | 300,000,000,000 | 10.5% | 0 | 0  (Because the first bond interest payment is not due yet) | 300,000,000,000 | 0 |

1. Report on bond holdings by investors (Reporting period from July 1, 2023 to December 31, 2023)

|  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Type of Investor | Outstanding balance at the beginning of the period | | | | Changes during the period | | | | | Outstanding balance at the end of the period | | |
|  | Value (Unit: Hundred thousand VND) | | Rate | | Value (Unit: Hundred thousand VND) | | Rate | | | Value (Unit: Hundred thousand VND) | Rate | |
| Bond code: BAF122029 | | | | | | | | | | | | |
| 1. Domestic investor | 1,627,408 | | 54.25% | | 28,956 | | 0.97% | | | 1,656,364 | 55.21% | |
| 1. Institutional investors | 1,624,363 | | 54.15% | | 28,955 | | 0.97% | | | 1,653,318 | 55.11% | |
| 1. Credit institutions\* | - | | - | | - | | - | | | - | - | |
| 1. Investment fund | 933,045 | | 31.10% | | 82,000 | | 2.73% | | | 1,015,045 | 33.83% | |
| 1. Securities companies | - | | - | | 406,091 | | 13.54% | | | 406,091 | 13.54% | |
| 1. Insurance companies | 232,182 | | 7.74% | | - | | - | | | 232,182 | 7.74% | |
| 1. Other institutions | 459,136 | | 15.305% | | -459,136 | | -15.30% | | | - | - | |
| 1. Individual investors | 3,045 | | 0.10% | | 1 | | 0.00% | | | 3,046 | 0.10% | |
| 1. Foreign investors | 1,372,592 | | 45.75% | | -28,956 | | -0.97% | | | 1,343,636 | 44.79% | |
| 1. Institutional investors | 1,372,592 | | 45.75% | | -38,955 | | -1.30% | | | 1,333,637 | 44.45% | |
| 1. Credit institutions | - | | - | | - | | - | | | - |  | |
| 1. Investment fund | 1,015,233 | | 33.84% | | -851,143 | | -28.37% | | | 164,090 | 5.47% | |
| 1. Securities companies | 357,359 | | 11.91% | | -203,045 | | -6.77% | | | 154,314 | 5.14% | |
| 1. Insurance companies | - | | - | | - | | - | | | - |  | |
| 1. Other institutions | - | | - | | 1,015,233 | | 33.84% | | | 1,015,233 | 33.84% | |
| 1. Individual investors | - | | - | | 9,999 | | 0.33% | | | 9,999 | 0.33% | |
| Total | 3,000,000 | | 100% | | - | | - | | | 3,000,000 | 100% | |
| Bond code: BAF123020 | | | | | | | | | | | | |
| 1. Domestic investor | | 1,000,000 | | 33.33% | | - | | - | 1,000,000 | | | 33.33% |
| 1. Institutional investors | | 966,000 | | 32.20% | | - | | - | 966,000 | | | 32.20% |
| 1. Credit institutions\* | | - | | - | | - | | - | - | | | - |
| 1. Investment fund | | 130,000 | | 4.33% | | - | | - | 130,000 | | | 4.33% |
| 1. Securities companies | | - | | - | | - | | - | - | | | - |
| 1. Insurance companies | | - | | - | | - | | - | - | | | - |
| 1. Other institutions | | 836,000 | | 27.87% | | - | | - | 836,000 | | | 27.87% |
| 1. Individual investors | | 34,000 | | 1.13% | | - | | - | 34,000 | | | 1.13% |
| 1. Foreign investors | | 2,000,000 | | 66.67% | | - | | - | 2,000,000 | | | 66.67% |
| 1. Institutional investors | | 2,000,000 | | 66.67% | | - | | - | 2,000,000 | | | 66.67% |
| 1. Credit institutions | | - | | - | | - | | - | - | | |  |
| 1. Investment fund | | 80,000 | | 2.67% | | - | | - | 80,000 | | | 2.67% |
| 1. Securities companies | | 1,920,000 | | 64.00% | | - | | - | 1,920,000 | | | 64.00% |
| 1. Insurance companies | | - | | - | | - | | - | - | | | - |
| 1. Other institutions | | - | | - | | - | | - | - | | | - |
| 1. Individual investors | | - | | - | | - | | - | - | | | - |
| Total | | 3,000,000 | | 100% | | - | | - | 3,000,000 | | | 100% |

\* Credit institutions include: commercial banks, financial companies, finance leasing companies, microfinance institutions, people's credit funds.