**CII42013: Information disclosure on the electronic information portal**

On January 29, 2024, Ho Chi Minh City Infrastructure Investment Joint Stock Company announced Official Dispatch No. 91/2024/CV-CII on disclosing information on the electronic information portal as follows:

Ho Chi Minh City Infrastructure Investment Joint Stock Company (Company/CII) would like to inform our shareholders:

As informed to shareholders, CII will hold an Extraordinary General Meeting of Shareholders on January 31, 2024. Pursuant to the Company's Charter, documents and invitations to the General Meeting of Shareholders must be disclosed 21 days before the scheduled date of holding the General Meeting. Accordingly, no later than January 10, 2024, CII must send and announce the documents of the General Meeting of Shareholders to shareholders.

As of January 5, 2024, according to data from Vietnam Securities Depository and Clearing Corporation (for the list of deposited shareholders) and according to data from CII (for the list of undeposited shareholders), the proceeds from the public offering of Convertible Bonds (“CII42301 Bond”) is VND 1,692,316,400,000. The value of the expected adjusted capital use plan of VND 1,090 billion is greater than 50% of the proceeds from the CII42301 Bond offering. Therefore, the decision to change the capital use plan falls under the authority of the General Meeting of Shareholders. Accordingly, on January 9, 2024, CII announced information on Proposal No. 26/2024/TTr-HDQT-CII submitted to the General Meeting of Shareholders on changing the capital use plan of CII42301 Bond.

However, at the end of the offering (January 25, 2024), CII recorded the total proceeds from the CII42301 Bond offering as VND 2,813,068,900,000. Thus, the total value of the expected adjusted capital use plan is VND 1,090 billion, less than 50% of the proceeds from the offering. Therefore, based on Clause 2, Article 9 of Decree No. 155/2020/ND-CP dated December 31, 2020 of the Government, changing the capital use plan will fall under the authority of the Board of Directors.

As a results, on January 29, 2024, the CII Board of Directors announced Resolution No. 70/NQ-HDQT (in term of 2022 - 2027) approving the following contents:

1. Approve the adjustment of the content of the Extraordinary General Meeting of Shareholders held on January 31, 2024. Accordingly, the change in the plan to use capital of CII42301 Bond as stated in Proposal No. 26/2024/TTr-HDQT-CII dated January 9, 2024 will not be submitted to the General Meeting of Shareholders because this content falls under the authority of the Board of Directors;
2. Approve the changing of the capital use plan of CII42301 Bond. Specifically, the proceeds from the issuance of CII42301 Bonds will be used to:

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| No. | Capital use items | Value |
| 1 | Invest in corporate bonds in the private placement of Bot Ninh Thuan Province Company Limited (Business registration certificate No. 0312869740 issued by Ho Chi Minh City Department of Planning and Investment for the first time on July 25, 2014) | VND 1,200,000,000,000 |
| 2 | Payment of CIIB2024009 bond (securities code: CII120018) issued to the public by CII on December 28, 2020 | VND 500,000,000,000 |
| 3 | Payment of CIIB2124001 bond (securities code: CII121006) issued to the public by CII on April 13, 2021 | VND 590,000,000,000 |
| 4 | Invest in corporate bonds in the private placement of Ha Noi Highway Construction And Investment Joint Stock Company (Business registration certificate No. 0309132587 issued by Ho Chi Minh City Department of Planning and Investment for the first time on July 14, 2009) | VND 523,068,900,000 |
| **Total** | | **VND 2,813,068,900,000** |

1. Approve collecting opinions from CII42301 Bondholders on changing the use plan of CII42301 bond's capital, as mentioned above.