**NVL122001: Periodic Report on principal and interest payment of NVLB2123012 bonds (NVL122001)**

On January 29, 2024, No Va Land Investment Group Corporation announced the Report on principal and interest payment of corporate bonds as follows:

1. Report on bond principal and interest payment

(Reporting period from January 1, 2023, to the end of December 31, 2023)

*Unit: Billion VND*

|  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| No. | Securities code | Term | Issue date | Maturity date | Opening balance | | Payment during the period | | Outstanding balance at the end of the period | |
| Principal | Interest | Principal | Interest | Principal | Interest |
| 1 | NVL122001 | 42 months | January 20, 2022 | July 20, 2025 | 1,300.00 | 24.70 | 0.00 | 81.71 | 1,300.00 | 118.73 |

1. The interest payment date of Interest Period 05 (for the period from January 20, 2023, to and excluding April 20, 2023) has been extended by bondholders from April 20, 2023, to July 20, 2023, and agreed by some bondholders to continue extending the payment date beyond July 20, 2023. Currently, No Va Land Investment Group Corporation has completed the interest payment of Interest Period 05 to all bondholders.
2. Interest payment date of Interest Period 06 (for the period from April 20, 2023, to and excluding July 20, 2023) and Interest Period 07 (for the period from July 20, 2023, to and excluding July 20, 2025) has been adjusted by bondholders to July 20, 2025.

II. Report on bond holding by investors

(Reporting period from December 13, 2022, to the end of June 01, 2023) \*\*

*Unit: Billion VND*

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Type of Investors | Outstanding balance at the beginning of the period | | Change in the period | | Outstanding balance at the end of the period | |
| Value | Rate (%) | Value | Rate (%) | Value | Rate (%) |
| 1. Domestic investors |  |  |  |  |  |  |
| 1. Institutional investors |  |  |  |  |  |  |
| a) Credit institutions\* | - | - | - | - | - | - |
| b) Investment fund | 1,251.14 | 96.24% | (46.04) | -3.54% | 1,205.10 | 92.70% |
| c) Securities companies | - | - | - | - |  | - |
| d) Insurance companies | - | - | - | - | - | - |
| dd) Other organizations | 19.99 | 1.54% | (0.20) | -0.02% | 19.79 | 1.52% |
| 2. Individual investors | 28.88 | 2.22% | 46.22 | 3.56% | 75.10 | 5.78% |
| 1. Foreign investors |  |  |  |  |  |  |
| 1. Institutional investors |  |  |  |  |  |  |
| a) Credit institutions\* | - | - | - | - | - | - |
| b) Investment fund | - | - | - | - |  | - |
| c) Securities companies | - | - | - | - | - | - |
| d) Insurance companies | - | - | - | - | - | - |
| dd) Other organizations | - | - | - | - | - | - |
| 2. Individual investors | - | - | 0.01 | 0.00% | 0.01 | 0.00% |
| Total | 1,300.00 | 100.00% | 0.00 | 0.00 | 1,300.00 | 100.00% |

*\* Credit institutions include commercial banks, financial companies, finance leasing companies, microfinance institutions, and people's credit funds.*

*\*\* December 13, 2022, is the record date for the list of bondholders to carry out procedures to collect bondholders’ opinions on the addition of security measures as well as other contents related to security measures and authorize the implementation of procedures to redeem bonds before the maturity date when they arise;*

*June 1, 2023, is the record date for the list of bondholders to carry out procedures to collect bondholders’ opinions on amending and supplementing certain contents of bond documents, changing the interest payment date, maturity date, and issues related to collateral for bonds.*