**VHM121025: Periodic Report on principal and interest payment of corporate bonds code VHM121025**

On January 29, 2024, Vinhomes Joint Stock Company announced Report No. 29011/2024/BC-VHM on principal and interest payment of corporate bonds as follows:

I. Report on bond principal and interest payment (Reporting period from January 1, 2023 to the end of December 31, 2023)

Unit: Billion VND

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| No. | Securities code | Term | Issue date | Maturity date | Opening balance | Payment during the period | Outstanding balance at the end of the period |
| Principal | Interest | Principal | Interest | Principal | Interest |
| 1 | VHM121025 | 60 months | November 25, 2021 | November 25, 2026 | 2,090.00 | 22.72 | 0.00 | 222.14 | 2,090.00 | 19.65 |

II. Report on bond holdings by investor (Reporting period from November 11, 2022 to the end of November 13, 2023) \*\*

Unit: Billion VND

|  |  |  |  |
| --- | --- | --- | --- |
| Type of Investor | Outstanding balance at the beginning of the period | Change during the period | Outstanding balance at the end of the period |
| Value | Rate (%) | Value | Rate (%) | Value | Rate (%) |
| I. Domestic investors |  |  |  |  |  |  |
| 1. Institutional investors |  |  |  |  |  |  |
| a) Credit institutions\* | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| b) Investment fund | 1,478.33 | 70.73 | -920.07 | -44.02 | 558.26 | 26.71 |
| c) Securities companies | 195.00 | 9.33 | -174.49 | -8.35 | 20.51 | 0.98 |
| d) Insurance companies | 334.96 | 16.03 | 0.00 | 0.00 | 334.96 | 16.03 |
| dd) Other organizations | 76.38 | 3.65 | 243.72 | 11.67 | 320.10 | 15.32 |
| 2. Individual investors | 5.33 | 0.26 | 730.13 | 34.93 | 735.46 | 35.19 |
| II. Foreign investors |  |  |  |  |  |  |
| 1. Institutional investors |  |  |  |  |  |  |
| a) Credit institutions\* | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| b) Investment fund | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| c) Securities companies | 0.00 | 0.00 | 100.00 | 4.78 | 100.00 | 4.78 |
| d) Insurance companies | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| dd) Other organizations | 0.00 | 0.00 | 16.73 | 0.80 | 16.73 | 0.80 |
| 2. Individual investors | 0.00 | 0.00 | 3.98 | 0.19 | 3.98 | 0.19 |
| Total: | 2,090.00 | 100.00 | 0.00 | 0.00 | 2,090.00 | 100.00 |

\* Credit institutions include commercial banks, financial companies, financial leasing companies, macro-financial institutions, people's credit funds.

\*\* November 11, 2022 November 13, 2023 are the record dates for the list of bondholders to implement bond interest payment at the Vietnam Securities Depository and Clearing Corporation.