**VIC121005: Periodic Report on principal and interest payment of corporate bonds**

On January 26, 2024, Vingroup Company – JSC announced Report No. 270124/CV/KT-VGR on the principal and interest payment of corporate bonds (VICH2326001 bonds, bond code: VIC123029) as follows:

1. Report on bond principal and interest payment (Reporting period from January 1, 2023 to the end of December 31, 2023)

Unit: Billion VND

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Securities code | Term | Issue date | Maturity date | Opening balance\* | Payment during the period | Outstanding balance at the end of the period |
| Principal | Interest | Principal | Interest | Principal | Interest |
| VIC123029 | 36 months | September 14, 2023 | September 14, 2026 | 0.00 | 0.00 | 0.00 | 0.00 | 736.43 | 0.00 |

\* Bonds are issued on September 14, 2023, so the opening balance on January 1, 2023 = 0.

1. Report on bond holdings by investor (Reporting period from September 14, 2023 to the end of October 12, 2023)\*\*\*

|  |  |  |  |
| --- | --- | --- | --- |
| Type of Investor | Outstanding balance at the beginning of the period | Change in the period | Outstanding balance at the end of the period |
| Value (Billion VND) | Rate (%) | Value (Billion VND) | Rate (%) | Value (Billion VND) | Rate (%) |
| I. Domestic investors | 711.68 | 96.64% | (1.70) | -0.23% | 709.98 | 96.41% |
| 1. Institutional investors | 540.00 | 73.33% | (8.00) | -1.09% | 532.00 | 72.24% |
| a) Credit institutions\*\* | -  | 0.00% | - | 0.00% | - | 0.00% |
| b) Investment fund | 110.00 | 14.94% | 23.00 | 3.12% | 133.00 | 18.06% |
| c) Securities companies | 430.00 | 58.39% | (70.00) | -9.51% | 360.00 | 48.88% |
| d) Insurance companies | - | 0.00% | - | 0.00% | - | 0.00% |
| dd) Other organizations | - | 0.00% | 39.00 | 5.30% | 39.00 | 5.30% |
| 2. Individual investors | 171.68 | 23.31% | 6.30 | 0.86% | 177.98 | 24.17% |
| II. Foreign investors | 24.75 | 3.36% | 1.70 | 0.23% | 26.45 | 3.59% |
| 1. Institutional investors | - | 0.00% | - | 0.00% | - | 0.00% |
| a) Credit institutions\*\* | - | 0.00% | - | 0.00% | - | 0.00% |
| b) Investment fund | - | 0.00% | - | 0.00% | - | 0.00% |
| c) Securities companies | - | 0.00% | - | 0.00% | - | 0.00% |
| d) Insurance companies |  -  | 0.00% | - | 0.00% | - | 0.00% |
| dd) Other organizations | - | 0.00% | - | 0.00% | - | 0.00% |
| 2. Individual investors | 24.75 | 3.36% | 1.70 | 0.23% | 26.45 | 3.59% |
| Total | 736.43 | 100.00% | - | 0.00% | 736.43 | 100.00% |

\* Credit institutions include commercial banks, financial companies, financial leasing companies, macro-financial institutions, people's credit funds.

\*\*\* September 14, 2023 is the issue date of the Bonds, so the Bonds only have outstanding debt from this date. \*\* October 12, 2023 is the record date for the list of bondholders to implement bond registration procedures at the Vietnam Securities Depository and Clearing Corporation. As of December 31, 2023, the Bonds have not had any exercise of rights for investors, so October 12, 2023 is the basis for recording the most recent list of Bondholders.