

Code **BAF**
Company name BAF Viet Nam Agriculture Joint Stock Company
Date 01/29/2024
Subject Report on the capital use from the bond issuance

Content:

BAF Viet Nam Agriculture Joint Stock Company reports the progress of using capital from the 2nd bond public offering as follows:

1. Information on issuance:

- Bond name: BAF Viet Nam Agriculture Joint Stock Company
- Bond type: non-convertible bond, no collateral and without warrant
- Bond form: book entry
- Par value: VND100,000/bond
- Total value of issuance: VND300,000,000,000
- Ending date: July 04, 2023
- Interest rate: 10.5%/year
- Payment term: Once every six months

2. Report on using capital from the offering:

No.	Content	Value (VND)	Time
1	To pay the cost of purchasing goods	225,000,000,000	Quarter 3/2023
2	Farm rental costs	9,735,417,500	Quarter 3/2023
3	Additives cost and raw materials for bran production	44,267,082,500	Quarter 3/2023
4	Securities distribution agent fees	20,997,500,000	Quarter 3/2023
	Total	300,000,000,000	

1. Approve the implementation to collect bondholders' written opinions about the change of plan for capital use of CII42301 bond.

