**SSG: Notice on the results of public offering**

On February 7, 2024, Vietnam Maritime Corp. announced Notice No. 209/TB-HHVN on the results of public offering as follows:

1. Introduction to shareholders offering shares
2. Name of offering organization (full): Vietnam Maritime Corp.
3. Abbreviation: VIMC.,JSC
4. Head office address: No. 1 Dao Duy Anh, Phuong Mai Ward, Dong Da District, Hanoi City, Vietnam
5. Phone number: (84-24) 35770825 Fax: (84-24) 35770850
6. Place to open payment account: Joint Stock Commercial Bank for Foreign Trade of Vietnam
7. Account number: 0681000008187
8. Charter capital: VND 12,005,880,000,000
9. Business registration certificate No. 0100104595 issued by Hanoi Department of Planning and Investment for the first time on July 7, 2010, changed for the 7th time on August 18, 2020.
10. License for establishment and operation (if any according to specialized laws): No.
11. Introduction to the public company whose shares are offered for sale
12. Name of the public company whose shares are offered for sale (full): Seagull Shipping Company
13. Abbreviation: SESCO
14. Head office address: No. 40, Street 1, Quarter 3 - Binh Thuan Ward - District 7 - Ho Chi Minh City
15. Phone number: (84-28) 3873 2338 Fax: (84-24) 3873 2909
16. Charter capital: VND 50,000,000,000.
17. Securities code: SSG
18. Business registration certificate number: 0302020027 issued by the Department of Planning and Investment of Ho Chi Minh City issued for the first time on June 1, 2000, registered for change for the 11th time on June 6, 2023
19. License for establishment and operation (if any according to specialized laws): None
20. Offering plan
21. Share name: Shares of Seagull Shipping Company
22. Share type: Common share
23. Number of offered shares: 1,323,000 shares.
24. Offering price: VND 22,300/share.
25. Expected proceeds collected from the offering: VND 29,502,900,000.
26. Distribution method: Auction
27. Time to receive purchase registration and deposit payment: From December 29, 2023 to January 22, 2024
28. Time for additional purchase payment: From January 29, 2024 to February 03, 2024
29. End date of the offering: February 03, 2024
30. Expected date to transfer shares: February 2024
31. Results of the share offering

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Subjects purchasing shares | Offering price (VND/share) | Number of offered shares | Number of shares registered to purchase | Number of distributed shares | Numbers of investors registering to purchase  | Numbers of investors with distributed shares | Numbers of investors without distributed shares | Number of remaining shares | Rate of distributed shares |
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8=6-7 | 9=3-5 | 10=5/3 |
| 1.Domestic investors | 22,300 | 1,323,000 | 1,323,000 | 1,323,000 | 2 | 2 | 0 | 0 | 100% |
| 2.Foreign investors and economic organizations in which foreign investors own more than 50% of charter capital | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total | 22,300 | 1,323,000 | 1,323,000 | 1,323,000 | 2 | 2 | 0 | 0 | 100% |

1. Summary of offering results
2. Total number of distributed shares: 1,323,000 shares, equivalent to 100% of total offered shares
3. Total proceeds from the offering: VND 29,502,900,000, in which:
* Total payment amount to purchase shares: VND 29,502,900,000
* Total amount recovered due to violation of regulations: VND 0
1. Total expenses: VND 301,968,006
* Fee of underwriting for issuance: VND 0
* Divestment consulting fee: VND 100,000,000
* Price appraisal fee: VND 110,563,656
* License fee for offering: VND 5,000,000
* Fee for information disclosure on newspaper: VND 42,150,000
* Auction organization fee at HNX: VND 44,254,350.
1. Net proceeds from the offering: VND 29,200,931,994.