

Code	HAH
Company name	Hai An Transport and Stevedoring Joint Stock Company
Date	02/05/2024
Subject	Result of convertible bond private placement

Content:

Hai An Transport and Stevedoring Joint Stock Company reports the result of convertible bond private placement as follows:

I. Information on the issuance:

- Issuer: Hai An Transport and Stevedoring Joint Stock Company
- Registered volume: 500 bonds
- Par value: 1,000,000,000 VND/bond
- Expected offering price: 1,000,000,000 VND/bond
- Term: 05 years
- Interest rate: 6%/year
- Interest payment term: 06 months
- Transfer restriction: 01 year after the ending date of the issuance
- Conversion time: from the ending date of the issuance to and including maturity date of bonds
- Conversion ratio: $S=M/P$, of which:
 - i) S: number of shares to be received when converting 01 bond
 - ii) M: par value of bond
 - iii) P: convertible price
- Convertible price: 27,300 VND/share
- Plan to deal with fractional shares from the conversion: the converted shares will be rounded down to units. The fractional shares will be cancelled.
- Issue date: February 02, 2024
- Beginning date: December 29, 2023
- Ending date: February 02, 2024
- Time for subscription: from December 29, 2023 to March 27, 2024
- Payment date: February 02, 2024
- Time for transferring bonds: expected in February 2024.

II. Result of the issuance:

- Issued volume: 500 bonds, equivalent to 100% registered volume
- Total proceeds from the issuance: 500,000,000,000 VND
- Total expenses: 10,400,000,000 VND
- Net proceeds from the issuance: 489,600,000,000 VND.