**BVL: Notice on the public offering**

On February 16, 2024, BV Land Joint Stock Company announced Notice No. 07/2024/TB-BVL on the public offering as follows:

1. Offering purposes:

Offer shares to the public to existing shareholders according to the Annual General Mandate 2023. The proceeds will be used for the purpose of supplementing contributed capital to the subsidiaries and supplementing working capital for the Company's business activities.

1. Offering plan:
2. Share name: Shares of BV Land Joint Stock Company
3. Share type: Common share
4. Number of offered shares: 20,059,480 shares, in which:
* Number of shares offered by the Issuer: 20,059,480 shares;
* Number of shares offered by shareholders/owners/members: 0 shares.
1. Offering price: VND 10,000/share.
2. Total value of mobilized capital: VND 200,594,800,000, in which:
* Value of capital mobilized by the Issuer: VND 200,594,800,000
* Value of capital mobilized by shareholders/owners/members: VND 0.
1. Distribution method: Offer to existing shareholders with the exercise rate: 100:35
2. Minimum number of shares registered to purchase: Not regulated
3. Time for receiving purchase registration:
* Record date: March 06, 2024.
* Rights exercise rate: 100:35 (Shareholders owing 100 shares can buy 35 new shares).
* Time to transfer share purchase rights: From March 20, 2024 to April 05, 2024.
* Time to register to purchase shares: From March 20, 2024 to April 10, 2024.
1. Venue to receive share purchase registration:
* For deposited shareholders: At the Depository Members where accounts are opened.
* For undeposited shareholders: Transfer the purchase rights, order to purchase at the Company's Hanoi Office (according to Section 13a) and pay for shares into the blocked accounts (according to Section 11)
1. Time to receive share purchase money: From March 20, 2024 to April 10, 2024
2. Blocked account to receive share purchase money:
* Account name: BV Land Joint Stock Company
* Account number: 1023286590
* Opened at: Joint Stock Commercial Bank for Foreign Trade of Vietnam - Thanh Xuan Branch
1. Related organizations:
* Consulting organization: National Securities Incoporation
* Audit company:
* Vietnam Auditing and Valuation Company Limited (AVA) - Audit company for the Financial Statements 2021;
* Branch of Moore AISC Auditing and Informatics Services Company Limited - Audit company for the Financial Statements 2022
* AFC Vietnam Auditing Company Limited - Audit Company for the Semi-annual Financial Statements for the 6-month accounting period ending on June 30, 2023
1. Announcement venue of the Prospectus:
2. Hanoi Office of BV Land Joint Stock Company
* Address: 4th Floor, Rivera Park Building, 69 Vu Trong Phung, Thanh Xuan Trung Ward, Thanh Xuan District, Hanoi City.
* Tel: (84-24) 3556 0999 Website: <https://bvland.vn>
1. Head Office of National Securities Incoporation
* Address: 5th Floor, Samsora Premier Building, No. 105 Chu Van An Street, Yet Kieu Ward, Ha Dong District, Hanoi City
* Tel: 024 3944 5474 Fax: 024 3944 5475 Website: <https://nsi.vn>.