**CII120018: Information disclosure on CII's completion of CII42301 convertible bond depository registration procedures at VSDC**

On February 26, 2024, Ho Chi Minh City Infrastructure Investment Joint Stock Company announced Official Dispatch No. 137/2024/CV-CII as follows:

CII completed the depository registration procedure for CII42301 convertible bonds issued on January 25, 2024 with a total issuance value of VND 2,813,068,900,000 at Vietnam Securities Depository and Clearing Corporation (VSDC).

Accordingly, on February 26, 2024, CII received the Securities Registration Certificate No. 2/2024/GCNTPDN-VSDC issued by VSDC on February 22, 2024 that the CII42301 convertible bond issued by CII on January 25, 2024 has been registered and issued bond code at VSDC as of February 22, 2024 as CII424002.