**CII120018: Information disclosure on approval of changing the plan to use convertible bond capital (CII42301 bond)**

On January 29, 2024, Ho Chi Minh City Infrastructure Investment Joint Stock Company announced Official Dispatch No. 91/2024/CV-CII, as follows:

As informed to shareholders, CII will organize the Extraordinary General Meeting of Shareholders on January 31, 2024. Pursuant to the Company's Charter, documents and invitation letters to the General Meeting of Shareholders must be disclosed information 21 days before the scheduled date of organizing the General Meeting. Thus, no later than January 10, 2024, CII must send and disclose documents of the General Meeting of Shareholders to shareholders.

As of January 05, 2024, according to data from the VSDC (for the list of deposited shareholders) and data from CII (for the list of undeposited shareholders), the proceeds from the public offering of convertible bonds (“CII42301 bond”) are VND 1,692,316,400,000. Therefore, the value of the capital use plan is expected to be adjusted to VND 1,090 billion, greater than 50% of the proceeds from the CII42301 bond offering. As a result, the decision to change the capital use plan will fall under the authority of the General Meeting of Shareholders. Accordingly, on January 09, 2024, CII discloses information on Proposal No. 26/2024/TTr-HDQT-CII submitted to the General Meeting of Shareholders on changing the capital use plan of CII42301 bond.

However, at the end of the offering (on January 25, 2024), CII records the total proceeds from the CII42301 bond offering as VND 2,813,068,900,000. Therefore, the total value of the capital use plan is expected to be adjusted to VND 1,090 billion, less than 50% of the proceeds from the offering. As a result, based on Clause 2, Article 9 of Decree 155/2020/ND-CP dated December 31, 2020 of the Government, the change in the capital use plan will fall under the authority of the Board of Directors.

On January 29, 2024, the CII Board of Directors promulgates Resolution No. 70/NQ-HDQT (term 2022-2027) on approving the following contents:

1. Approve adjusting the content of the Extraordinary General Meeting of Shareholders held on January 31, 2024. Accordingly, the change in the capital use plan of CII42301 bond as stated in Proposal No. 26/2024/TTr-HDQT-CII dated January 9, 2024 CII will not be submitted to the General Meeting of Shareholders because this content falls under the authority of the Board of Directors;
2. Approve changing the capital use plan of CII’s CII42301 bond. Specifically, the proceeds from the issuance of CII42301 bond will be used to:

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| No. | Items using capital | Value |
| 1 | Investment in corporate bonds issued privately by BOT Ninh Thuan Province Company Limited (with Business Registration Certificate No. 0312869740 issued by the Department of Planning and Investment of Ho Chi Minh City for the first time on July 25, 2014) | VND 1,200,000,000,000 |
| 2 | Payment of CIIB2024009 bond (securities code: CII120018) offered to the public by CII on December 28, 2020 | VND 500,000,000,000 |
| 3 | Payment of CIIB2124001 bond (securities code: CII121006) offered to the public by CII on April 13, 2021 | VND 590,000,000,000 |
| 4 | Investment in corporate bonds issued privately by Ha Noi Highway Construction And Investment Joint Stock Company (with Business Registration Certificate No. 0309132587 issued by the Department of Planning and Investment of Ho Chi Minh City for the first time on July 14, 2009) | VND 523,068,900,000 |
| Total | | VND 2,813,068,900,00 |

1. Approve collecting opinions of CII42301 bond owners on changing the capital use plan of the above CII42301 bond.