**CTG123034: Periodic report on payment of principal and interest of corporate bonds issued to the public**

On January 29, 2024, Corporate bond of Vietnam Joint Stock Commercial Bank of Industry and Trade announced Report No. 113/BC-HDQT-KDVTT2 on payment of principal and interest of corporate bonds issued to the public as follows:

1. Report on payment of principal and interest of corporate bonds issued to the public

(Reporting period from January 1, 2023 to December 31, 2023)

1. Report on bond ownership by investors

(Reporting period from January 1, 2023 to December 31, 2023)

Appendix 01: Report on payment of principal and interest of bonds offered to the public

(Reporting period from January 1, 2023 to December 31, 2023)

Unit: VND

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| No. | Bond code | Term | Issue date | Maturity date | Opening balance on January 01, 2023 | Payment during the period | Outstanding balance at the end of the period on December 31, 2023 |
| Principal | Interest (\*\*) | Principal | Interest | Principal | Interest (\*\*) |
| 1 | CTG1929T2/01 | 10 years | September 27, 2019 | September 27, 2029 | 2,000,000,000,000 | 0 | 0 | 136,000,000,000 | 2,000,000,000,000 | 0 |
| 2 | CTG1929T2/02 | 10 years | October 29, 2019 | October 29, 2029 | 500,000,000,000 | 0 | 0 | 38,000,000,000 | 500,000,000,000 | 0 |
| 3 | CTG2028T2/01(\*) | 08 years | July 30, 2020 | July 30, 2028 | 3,500,000,000,000 | 0 | 3,500,000,000,000 | 226,625,000,000 | 0 | 0 |
| 4 | CTG2030T2/01 | 10 years | July 30, 2020 | July 30, 2030 | 3,500,000,000,000 | 0 | 0 | 230,125,000,000 | 3,500,000,000,000 | 0 |
| 5 | CTG2028T2/02(\*) | 08 years | September 24, 2020 | September 24, 2028 | 1,176,770,000,000 | 0 | 1,176,770,000,000 | 76,490,050,000 | 0 | 0 |
| 6. | CTG2030T2/02 | 10 years | September 24, 2020 | September 24, 2030 | 1,282,450,000,000 | 0 | 0 | 84,641,700,000 | 1,282,450,000,000 | 0 |
| 7 | CTG2129T2 | 8 years | November 18, 2021 | November 18, 2029 | 3,020,710,000,000 | 0 | 0 | 250,718,930,000 | 3,020,710,000,000 | 0 |
| 8 | CTG2131T2 | 10 years | November 18, 2021 | November 18, 2031 | 3,492,200,000,000 | 0 | 0 | 293,344,800,000 | 3,492,200,000,000 | 0 |
| 9 | CTG2230T2/01 | 8 years | July 20, 2023 | July 20, 2031 | 0 | 0 | 0 | 0 | 2,000,000,000,000 | 0 |
| 10 | CTG2232T2/01 | 10 years | July 20, 2023 | July 20, 2033 | 0 | 0 | 0 | 0 | 3,000,000,000,000 | 0 |
| 11 | CTG2230T2/02 | 8 years | November 1, 2023 | November 1, 2031 | 0 | 0 | 0 | 0 | 1,500,000,000,000 | 0 |
| 12 | CTG2232T2/02 | 10 years | November 1, 2023 | November 1, 2033 | 0 | 0 | 0 | 0 | 1,592,370,000,000 | 0 |
|  | Total |  |  |  | 18,472,130,000,000 | 0 | 4,676,770,000,000 | 1,335,945,480,000 | 21,887,730,000,000 | 0 |

Notes:

(\*) Vietnam Joint Stock Commercial Bank For Industry And Trade has repurchased CTG2028T2/01 Bond and CTG2028T2/02 Bond issued to the public on the date of exercising the right to repurchase

(\*\*) Interest balance at the beginning and end of the period is 0 because bond interest is paid periodically once a year

Vietnam Joint Stock Commercial Bank For Industry And Trade

Appendix 02: Report on ownership by investors of bond issued to the public (Reporting period from January 1, 2023 to December 31, 2023)

Unit: VND

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| No. | Type of investor | Outstanding balance at the beginning of the period | Changes during the period | Outstanding balance at the end of the period |
| Value | Rate | Value | Rate | Value | Rate |
| (1) | CTG1929T2/01 |  |  |  |  |  |  |
| I | Domestic investor | 1,977,500,000,000 | 98.88% | 0 | 0.0% | 1,977,500,000,000 | 98.88% |
| 1 | Institutional investors | 770,670,000,000 | 38.53% | -39,200,000,000 | -1.96% | 731,470,000,000 | 36.57% |
|  | a) Credit institutions | 64,720,000,000 | 3.24% | 0 | 0.00% | 64,720,000,000 | 3.24% |
|  | b) Investment fund | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% |
|  | c) Securities companies | 163,360,000,000 | 8.17% | -163,360,000,000 | -8.17% | 0 | 0.00% |
|  | d) Insurance companies | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% |
|  | dd) Other institutions | 542,590,000,000 | 27.13% | 124,160,000,000 | 6.21% | 666,750,000,000 | 33.34% |
| 2 | Individual investors | 1,206,830,000,000 | 60.34% | 39,200,000,000 | 1.96% | 1,246,030,000,000 | 62.30% |
| II | Foreign investors | 22,500,000,000 | 1.13% | 0 | 0.0% | 22,500,000,000 | 1.13% |
| 1 | Institutional investors | 10,000,000,000 | 0.50% | 0 | 0.00% | 10,000,000,000 | 0.50% |
|  | a) Credit institutions | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% |
|  | b) Investment fund | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% |
|  | c) Securities companies | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% |
|  | d) Insurance companies | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% |
|  | dd) Other institutions | 10,000,000,000 | 0.50% | 0 | 0.00% | 10,000,000,000 | 0.50% |
| 2 | Individual investors | 12,500,000,000 | 0.63% | 0 | 0.00% | 12,500,000,000 | 0.63% |
|  | Total of CTG1929T2/01 | 2,000,000,000,000 | 100.00% | 0 | 0.0% | 2,000,000,000,000 | 100.00% |
| (2) | CTG1929T2/02 |  |  |  |  |  |  |
| I | Domestic investor | 499,000,000,000 | 99.80% | 0 | 0.00% | 499,000,000,000 | 99.80% |
| 1 | Institutional investors | 357,310,000,000 | 71.46% | 0 | 0.00% | 357,310,000,000 | 71.46% |
|  | a) Credit institutions | 16,000,000,000 | 3.20% | 0 | 0.00% | 16,000,000,000 | 3.20% |
|  | b) Investment fund | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% |
|  | c) Securities companies | 5,910,000,000 | 1.18% | 0 | 0.00% | 5,910,000,000 | 1.18% |
|  | d) Insurance companies | 150,000,000,000 | 30.00% | 0 | 0.00% | 150,000,000,000 | 30.00% |
|  | dd) Other institutions | 185,400,000,000 | 37.08% | 0 | 0.00% | 185,400,000,000 | 37.08% |
| 2 | Individual investors | 141,690,000,000 | 28.34% | 0 | 0.00% | 141,690,000,000 | 28.34% |
| II | Foreign investors | 1,000,000,000 | 0.20% | 0 | 0.00% | 1,000,000,000 | 0.20% |
| 1 | Institutional investors | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% |
| 2 | Individual investors | 1,000,000,000 | 0.20% | 0 | 0.00% | 1,000,000,000 | 0.20% |
|  | Total of CTG1929T2/02 | 500,000,000,000 | 100.00% | 0 | 0.00% | 500,000,000,000 | 100.00% |
| (3) | CTG2030T2/01 |  |  |  |  |  |  |
| I | Domestic investor | 3,497,960,000,000 | 99.94% | 40,000,000 | 0.00% | 3,498,000,000,000 | 99.94% |
| 1 | Institutional investors | 1,256,040,000,000 | 35.89% | 16,000,000,000 | 0.46% | 1,272,040,000,000 | 36.34% |
|  | a) Credit institutions | 19,700,000,000 | 0.56% | 0 | 0.00% | 19,700,000,000 | 0.56% |
|  | b) Investment fund | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% |
|  | c) Securities companies | 430,000,000,000 | 12.29% | -392,000,000,000 | -11.20% | 38,000,000,000 | 1.09% |
|  | d) Insurance companies | 100,000,000,000 | 2.86% | 0 | 0.00% | 100,000,000,000 | 2.86% |
|  | dd) Other institutions | 706,340,000,000 | 20.18% | 408,000,000,000 | 11.66% | 1,114,340,000,000 | 31.84% |
| 2 | Individual investors | 2,241,920,000,000 | 64.05% | -15,960,000,000 | -0.46% | 2,225,960,000,000 | 63.60% |
| II | Foreign investors | 2,040,000,000 | 0.06% | -40,000,000 | 0.00% | 2,000,000,000 | 0.06% |
| 1 | Institutional investors | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% |
| 2 | Individual investors | 2,040,000,000 | 0.06% | -40,000,000 | 0.00% | 2,000,000,000 | 0.06% |
|  | Total of CTG2030T2/01 | 3,500,000,000,000 | 100.00% | 0 | 0.00% | 3,500,000,000,000 | 100.00% |
| (4) | CTG2030T2/02 |  |  |  |  |  |  |
| I | Domestic investor | 1,282,450,000,000 | 100.00% | 0 | 0.00% | 1,282,450,000,000 | 100.00% |
| 1 | Institutional investors | 368,830,000,000 | 28.76% | 77,880,000,000 | 6.07% | 446,710,000,000 | 34.83% |
|  | a) Credit institutions | 12,250,000,000 | 0.96% | 0 | 0.00% | 12,250,000,000 | 0.96% |
|  | b) Investment fund | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% |
|  | c) Securities companies | 0 | 0.00% | 5,000,000,000 | 0.39% | 5,000,000,000 | 0.39% |
|  | d) Insurance companies | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% |
|  | dd) Other institutions | 360,080,000,000 | 28.08% | 69,380,000,000 | 5.41% | 429,460,000,000 | 33.49% |
| 2 | Individual investors | 910,120,000,000 | 70.97% | -74,380,000,000 | -5.80% | 835,740,000,000 | 65.17% |
| II | Foreign investors | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% |
| 1 | Institutional investors | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% |
| 2 | Individual investors | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% |
|  | Total of CTG2030T2/02 | 1,282,450,000,000 | 100.00% | 0 | 0.00% | 1,282,450,000,000 | 100.00% |
| (5) | CTG2129T2 |  |  |  |  |  |  |
| I | Domestic investor | 3,009,620,000,000 | 99.63% | -322,000,000 | -0.01% | 3,009,298,000,000 | 99.62% |
| 1 | Institutional investors | 1,430,670,000,000 | 47.36% | -192,720,000,000 | -6.38% | 1,237,950,000,000 | 40.98% |
|  | a) Credit institutions | 612,500,000,000 | 20.28% | -612,000,000,000 | -20.26% | 500,000,000 | 0.02% |
|  | b) Investment fund | 55,500,000,000 | 1.84% | -3,540,000,000 | -0.12% | 51,960,000,000 | 1.72% |
|  | c) Securities companies | 387,000,000,000 | 12.81% | -380,780,000,000 | -12.61% | 6,220,000,000 | 0.21% |
|  | d) Insurance companies | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% |
|  | dd) Other institutions | 375,670,000,000 | 12.44% | 803,600,000,000 | 26.60% | 1,179,270,000,000 | 39.04% |
| 2 | Individual investors | 1,578,950,000,000 | 52.27% | 192,398,000,000 | 6.37% | 1,771,348,000,000 | 58.64% |
| II | Foreign investors | 11,090,000,000 | 0.37% | 322,000,000 | 0.01% | 11,412,000,000 | 0.38% |
| 1 | Institutional investors | 2,760,000,000 | 0.09% | 230,000,000 | 0.01% | 2,990,000,000 | 0.10% |
|  | a) Credit institutions | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% |
|  | b) Investment fund | 0 | 0.00% | 2,990,000,000 | 0.10% | 2,990,000,000 | 0.10% |
|  | c) Securities companies | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% |
|  | d) Insurance companies | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% |
|  | dd) Other institutions | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% |
| 2 | Individual investors | 8,330,000,000 | 0.28% | 92,000,000 | 0.00% | 8,422,000,000 | 0.28% |
|  | Total of CTG2129T2 | 3,020,710,000,000 | 100.00% | 0 | 0.00% | 3,020,710,000,000 | 100.00% |
| (6) | CTG2131T2 |  |  |  |  |  |  |
| I | Domestic investor | 3,478,430,000,000 | 99.61% | -508,900,000 | -0.01% | 3,477,921,100,000 | 99.59% |
| 1 | Institutional investors | 1,279,750,200,000 | 36.65% | 13,390,400,000 | 0.38% | 1,293,140,600,000 | 37.03% |
|  | a) Credit institutions | 300,000,000,000 | 8.59% | 50,000,000,000 | 1.43% | 350,000,000,000 | 10.02% |
|  | b) Investment fund | 13,370,000,000 | 0.38% | -9,180,000,000 | -0.26% | 4,190,000,000 | 0.12% |
|  | c) Securities companies | 36,040,200,000 | 1.03% | -35,849,600,000 | -1.03% | 190,600,000 | 0.01% |
|  | d) Insurance companies | 25,000,000,000 | 0.72% | 0 | 0.00% | 25,000,000,000 | 0.72% |
|  | dd) Other institutions | 905,340,000,000 | 25.92% | 8,420,000,000 | 0.24% | 913,760,000,000 | 26.17% |
| 2 | Individual investors | 2,198,679,800,000 | 62.96% | -13,899,300,000 | -0.40% | 2,184,780,500,000 | 62.56% |
| II | Foreign investors | 13,770,000,000 | 0.39% | 508,900,000 | 0.01% | 14,278,900,000 | 0.41% |
| 1 | Institutional investors | 5,000,000,000 | 0.14% | 479,000,000 | 0.01% | 5,479,000,000 | 0.16% |
|  | a) Credit institutions | 0 | 0.00% | 0 | 0.00% |  | 0.00% |
|  | b) Investment fund | 0 | 0.00% | 479,000,000 | 0.01% | 479,000,000 | 0.01% |
|  | c) Securities companies | 0 | 0.00% | 0 | 0.01% |  | 0.01% |
|  | d) Insurance companies | 0 | 0.00% | 0 | 0.00% |  | 0.00% |
|  | dd) Other institutions | 5,000,000,000 | 0.14% | 0 | 0.00% | 5,000,000,000 | 0.14% |
| 2 | Individual investors | 8,770,000,000 | 0.25% | 29,900,000 | 0.00% | 8,799,900,000 | 0.25% |
|  | Total of CTG2131T2 | 3,492,200,000,000 | 100.00% | 0 | 0.00% | 3,492,200,000,000 | 100.00% |
| (7) | CTG2230T2/01 |  |  |  |  |  |  |
| I | Domestic investor | 0 | 0.00% | 1,987,600,000,000 | 99.38% | 1,987,600,000,000 | 99.38% |
| 1 | Institutional investors | 0 | 0.00% | 852,040,000,000 | 42.60% | 852,040,000,000 | 42.60% |
|  | a) Credit institutions | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% |
|  | b) Investment fund | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% |
|  | c) Securities companies | 0 | 0.00% | 100,000,000,000 | 5.00% | 100,000,000,000 | 5.00% |
|  | d) Insurance companies | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% |
|  | dd) Other institutions | 0 | 0.00% | 752,040,000,000 | 37.60% | 752,040,000,000 | 37.60% |
| 2 | Individual investors | 0 | 0.00% | 1,135,560,000,000 | 56.78% | 1,135,560,000,000 | 56.78% |
| II | Foreign investors | 0 | 0.00% | 12,400,000,000 | 0.62% | 12,400,000,000 | 0.62% |
| 1 | Institutional investors | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% |
| 2 | Individual investors | 0 | 0.00% | 12,400,000,000 | 0.62% | 12,400,000,000 | 0.62% |
|  | Total of CTG2230T2/01 | 0 | 0.00% | 2,000,000,000,000 | 100.00% | 2,000,000,000,000 | 100.00% |
| (8) | CTG2232T2/01 |  |  |  |  |  |  |
| I | Domestic investor | 0 | 0.00% | 2,998,990,000,000 | 99.97% | 2,998,990,000,000 | 99.97% |
| 1 | Institutional investors | 0 | 0.00% | 1,773,040,000,000 | 59.10% | 1,773,040,000,000 | 59.10% |
|  | a) Credit institutions | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% |
|  | b) Investment fund | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% |
|  | c) Securities companies | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% |
|  | d) Insurance companies | 0 | 0.00% | 300,000,000,000 | 10.00% | 300,000,000,000 | 10.00% |
|  | dd) Other institutions | 0 | 0.00% | 1,473,040,000,000 | 49.10% | 1,473,040,000,000 | 49.10% |
| 2 | Individual investors | 0 | 0.00% | 1,225,950,000,000 | 40.87% | 1,225,950,000,000 | 40.87% |
| II | Foreign investors | 0 | 0.00% | 1,010,000,000 | 0.03% | 1,010,000,000 | 0.03% |
| 1 | Institutional investors | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% |
| 2 | Individual investors | 0 | 0.00% | 1,010,000,000 | 0.03% | 1,010,000,000 | 0.03% |
|  | Total of CTG2232T2/01 | 0 | 0.00% | 3,000,000,000,000 | 100.00% | 3,000,000,000,000 | 100.00% |
| (9) | CTG2230T2/02 |  |  |  |  |  |  |
| I | Domestic investor | 0 | 0.00% | 1,499,300,000,000 | 99.95% | 1,499,300,000,000 | 99.95% |
| 1 | Institutional investors | 0 | 0.00% | 746,860,000,000 | 49.79% | 746,860,000,000 | 49.79% |
|  | a) Credit institutions | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% |
|  | b) Investment fund | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% |
|  | c) Securities companies | 0 | 0.00% | 500,000,000,000 | 33.33% | 500,000,000,000 | 33.33% |
|  | d) Insurance companies | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% |
|  | dd) Other institutions | 0 | 0.00% | 246,860,000,000 | 16.46% | 246,860,000,000 | 16.46% |
| 2 | Individual investors | 0 | 0.00% | 752,440,000,000 | 50.16% | 752,440,000,000 | 50.16% |
| II | Foreign investors | 0 | 0.00% | 700,000,000 | 0.05% | 700,000,000 | 0.05% |
| 1 | Institutional investors | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% |
| 2 | Individual investors | 0 | 0.00% | 700,000,000 | 0.05% | 700,000,000 | 0.05% |
|  | Total of CTG2230T2/02 | 0 | 0.00% | 1,500,000,000,000 | 100.00% | 1,500,000,000,000 | 100.00% |
| (9) | CTG2232T2/02 |  |  |  |  |  |  |
| I | Domestic investor | 0 | 0.00% | 1,592,370,000,000 | 100.00% | 1,592,370,000,000 | 100.00% |
| 1 | Institutional investors | 0 | 0.00% | 1,274,770,000,000 | 80.05% | 1,274,770,000,000 | 80.05% |
|  | a) Credit institutions | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% |
|  | b) Investment fund | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% |
|  | c) Securities companies | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% |
|  | d) Insurance companies | 0 | 0.00% | 100,000,000,000 | 6.28% | 100,000,000,000 | 6.28% |
|  | dd) Other institutions | 0 | 0.00% | 1,174,770,000,000 | 73.77% | 1,174,770,000,000 | 73.77% |
| 2 | Individual investors | 0 | 0.00% | 317,600,000,000 | 19.95% | 317,600,000,000 | 19.95% |
| II | Foreign investors | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% |
| 1 | Institutional investors | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% |
| 2 | Individual investors | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% |
|  | Total of CTG2232T2/02 | 0 | 0.00% | 1,592,370,000,000 | 100.00% | 1,592,370,000,000 | 100.00% |