

Code	DXG
Company name	Dat Xanh Group Joint Stock Company
Date	01/30/2024
Subject	Approving the result of share public offering

Content:

On January 29, 2024, the BOD of Dat Xanh Group Joint Stock Company issued the Board resolution to approve the following contents:

- I. Approve the result of share public offering as follows:
 1. Offering volume: 101,671,919 shares
 2. Distributed shares: 101,671,919 shares, accounting for 100% of offering volume; Of which:
 - To offer shares to existing shareholders (from December 21, 2023 to January 15, 2024): 94,992,194 shares
 - To distribute fractional shares, unsold shares (January 26, 2024): 6,679,725 shares
 3. Total proceeds from the offering: 1,220,063,028,000VND
 4. Total expenses: 213,050,000 VND
 5. Total net proceeds after the public offering: 479,786,950,000 VND.
- II. Approve the charter capital increase from 6,207,790,020,000 VND to 7,224,509,210,000 VND.
- III. Approve the charter amendment, supplement due to the charter capital increase.