

<b>Code</b>	<b>PTC</b>
<b>Company name</b>	ICAPITAL Investment Joint Stock Company
<b>Date</b>	02/02/2024
<b>Subject</b>	Report on overcoming the status of warned securities

### **Content:**

On February 01, 2024, ICAPITAL Investment Joint Stock Company reports the measures and schedule to overcome the status of securities being put under warning as follows:

- According to the separate financial statements in Quarter 4/2023: the profit after tax of Quarter 4/2023 and 2023 reached 2.98 billion dong and 18.39 billion dong respectively. The undistributed profit after tax changed from -15.04 billion dong (December 31, 2022 ) up to 3.34 billion dong (December 31, 2023).
- According to the consolidated financial statements in Quarter 4/2023: the profit after tax of Quarter 4/2023 and 2023 reached 2.1 billion dong and 10.20 billion dong respectively. The undistributed profit after tax changed from -23.59 billion dong (December 31, 2022 ) up to -13.39 billion dong (December 31, 2023).
- The Company will continue to carry out the following solutions:
  - + Closely monitor business performance at subsidiaries and affiliated companies, as well as promptly update production and business situations.
  - + Continue to research feasible opportunities with profitable rates to have an investment strategy suitable to the current macroeconomic context.
  - + Continue to invest in companies with good development potential and high profits.