**MTG: Board Resolution**

On February 01, 2024, MT Gas Joint Stock Company announced Resolution No. 03/2024/HDQT.NQ-MT GAS on results of private placement as follows:

‎‎Article 1. Approve the results of the private placement to investors of MT Gas Joint Stock Company as follows:

Share name: Shares of MT Gas Joint Stock Company

Share type: Common share

Securities code: MTG

Share par value: VND 10,000/share

Number of shares expected to be offered: 8,000,000 shares

Offering price: VND 12,000/share

Expected proceeds: VND 96,000,000,000

Transfer restrictions: These additional issued shares are restricted from transfer within 03 years for strategic investors and 01 year for professional securities investors from the end date of the offering, except for the case of transfer between professional securities investors or compliance with the judgment or decision of the Court, the decision of the Arbitrator or the inheritance according to the provisions of law.

End date of the offering: February 01, 2024

Number of distributed shares: 4,150,000 shares

Proceeds: VND 49,800,000,000

Number of investors purchasing shares: 02 investors

List of investors purchasing shares: (Attached Appendix)

Number of shares that are not fully offered: 3,850,000 shares, the Board of Directors decides not to further distribute the number of shares to investors who do not pay to purchase these 3,850,000 shares.

‎‎Article 2. Members of the Board of Directors supervise and inspect the implementation: The Executive Board of the Company is responsible for directing relevant departments and individuals to base on the Resolution to implement.

This Board Resolution takes effect from the date of its signing./.

Appendix: List of investors purchasing shares

(Attached to Board Resolution No. 03/2024/HDQT.NQ-MT GAS dated February 01, 2024)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| No. | Name of Investor | Citizen Identification Number | Number of shares owned before the offering (shares) (as of January 26, 2024) (\*) | Number of distributed shares (shares) | Total number of shares owned after the offering (shares) | Ownership rate after the offering (\*) |
| 1 | Nguyen Anh Tu | 079075012577 | 0 | 3,000,000 | 3,000,000 | 28.71% |
| 2 | Truong Huu Phuoc | 080077001093 | 408,000 | 1,150,000 | 1,558,000 | 14.91% |
| Total | 408,000 | 4,150,000 | 4,558,000 | 43.62% |

(\*) Date of approving Board Resolution No. 02/2024/NQ/HDQT-MTG on handling shares that are not fully offered according to the private placement plan.

(\*) Calculated based on the number of outstanding shares and the number of distributed shares to investors in the private placement.