

Code	PDR
Company name	Phat Dat Real Estate Development Corp
Date	02/05/2024
Subject	BOD resolution dated 01 Feb 2024

Content:

On February 01, 2024, the BOD of Phat Dat Real Estate Development Corp issued the Board resolution to approve the following contents:

1. Approved the plan for the share public offering:
 - Issuer: Phat Dat Real Estate Development Corp
 - Stock type: common share
 - Stock code: PDR
 - Par value: 10,000 VND /share
 - Expected issue volume: 134,329,243 shares
 - Expected issue value: 1,343,292,430,000 VND
 - Exercise ratio: 5.5:1 (shareholders who own 01 share will receive 01 right, and with every 5.5 rights will be entitled to purchase 01 new share).
 - Offering price: 10,000 VND/share
 - Minimum registered volume: none
 - The right will not be transferred, the new shares are freely transferable.
 - Plan to deal with fractional shares: The distributed shares will be rounded down to units. The fractional shares and the unsold shares will be distributed to other shareholders decided by the Board of Directors. These shares will be restricted in 01 year from the ending of the offering.
 - Expected issue time: in 2024, after being approved by the State Securities Commission of Vietnam (SSC)
2. Approved the estimated proceeds from the offering (1,343,292,430,000 VND) to be used to implement capital for projects.
3. Approved the relocation of the Company's head office to No. 39 Pham Ngoc Thach street, ward 12, district 10, HCMC.
4. Approve the amendment of charter due to the relocation of the head office.

