**BAB123032: Report on results of public offerings of BAC A BANK bonds in 2022**

On January 3, 2024, Bac A Commercial Joint Stock Bank announced Report No. 06/2024/BC-BACABANK on the results of offerings as follows:

1. Results of offerings:

According to Public Offering Registration Certificate No. 189/GCN-UBCK dated July 1, 2022 of the State Securities Commission, Bac A Commercial Joint Stock Bank is licensed to offer 40,000,000 bonds in 4 rounds. Bac A Bank implemented 3 rounds of offering with the following results:

|  |  |  |
| --- | --- | --- |
|  | Number of bonds | Bond value (VND) |
| Round 1 | 2,354,000 | 235,400,000,000 |
| Round 2 | 205,500 | 20,550,000,000 |
| Round 3 | 10,044,500 | 1,004,450,000,000 |
| Total | 12,604,000 | 1,260,400,000,000 |

To meet the bank's long-term plan on asset structure - capital resources, after completing the 3rd round of public offering of bond, BAC A BANK will not continue to conduct the 4th round of bond offering according to Certificate of Public Bond Offering Registration No. 189/GCN-UBCK dated July 1, 2022 of the Chair of the State Securities Commission and Board Resolution No. 25/2022/NQ-HDQT dated March 24, 2022 of Bac A Commercial Joint Stock Bank.