**MTG: Report on results of private placement**

On February 01, 2024, MT Gas Joint Stock Company announced Report No. 0202/2024/TB CBTT-MTG on results of the private placement as follows:

1. Offering plan
2. Share name: Shares of MT Gas Joint Stock Company
3. Share type: Common share
4. Terms of warrants attached to preferred shares: None
5. Number of offered shares: 8,000,000 shares.
6. Offering price:
* Highest offering price: VND 12,000/share
* Lowest offering price: VND 12,000/share
1. Transfer restriction time: These additional issued shares are restricted from transfer within 03 years for strategic investors and 01 year for professional securities investors from the end 'date of the offering, except for the case of transfer between professional securities investors or compliance with the judgment or decision of the Court, the decision of the Arbitrator or the inheritance according to the provisions of law.
2. Total expected mobilized amount: VND 96,000,000,000
3. End date of the offering: February 01, 2024
4. Results of the share offering
5. Total number of distributed shares: 4,150,000 shares, equivalent to 51.88% of total shares offered, in which:
* Domestic investors: 4,150,000 shares;
* Foreign investors, economic organizations with foreign investors holding more than 50% of charter capital: 0 shares.
1. Offering price:
* Lowest offering price: VND 12,000/share
* Highest selling price: VND 12,000/share
* Weighted average offering price: VND 12,000/share
1. Total proceeds from the offering: VND 49,800,000,000
2. Total expenses: VND 0
* Share distribution fee (if any): VND 0.
* Other expenses (if any): VND 0.
1. Net proceeds from the offering: VND 49,800,000,000
2. List and ownership rate of investors purchasing shares

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| No. | Name of investor | Business Registration Certificate No. or other equivalent documents/ID card/ Citizen Identification card/Passport | Subject | Number of shares owned before the offering (January 26, 2024) | Number of distributed shares | Total number of shares owned after the offering | Ownership rate after the offering (\*) |
| Strategic investors/Professional investors | Foreign investors/Economic organizations with foreign investors holding more than 50% of charter capital/Domestic investors |
| 1 | Nguyen Anh Tu | 079075012577 | Strategic investor | Domestic investor | 0 | 3,000,000 | 3,000,000 | 28.71% |
| 2 | Truong Huu Phuoc | 080077001093 | Professional investor | Domestic investor | 408,000 | 1,150,000 | 1,558,000 | 14.91% |
| Total | 408,000 | 4,150,000 | 4,558,000 | 43.62% |

(\*) Date of approving Board Resolution No. 02/2024/NQ/HDQT-MTG on handling shares that are not fully offered according to the private placement plan.

(\*) Calculated based on the number of outstanding shares and the number of distributed shares to investors in the private placement.

Reason for changing in the list of investors and number of shares purchased by investors:

* Pursuant to Extraordinary General Mandate 2023 No. 02/2023/NQ-DHDCD-MTGas dated August 14, 2023 of MT Gas Joint Stock Company on the private placement plan, the list of strategic investors entitled to the offering includes:

|  |  |  |  |
| --- | --- | --- | --- |
| No. | List of investors | Citizen Identification No. | Number of additional issued shares (share) |
| 1 | Mr. Dam The Cong | 033080001028 | 4,000,000 |
| 2 | Mr. Nguyen Anh Tu | 079075012577 | 3,000,000 |
| 3 | Ms. Phan Thi Kim Ngan | 070190010552 | 1,000,000 |

Accordingly, the Board of Directors of MT Gas Joint Stock Company promulgates Resolution No. 01/2024/HDQT.NQ-MT GAS dated January 03, 2024 on approving the private placement time for investors: from January 05, 2024 to January 16, 2024.

* Based on the results of registration and payment to purchase shares in the private placement to investors by the end of January 16, 2024, there is 01 strategic investor, Mr. Nguyen Anh Tu, who participates in paying for 3,000,000 shares while the remaining 02 investors in the list of strategic investors entitled to the offering do not pay for 5,000,000 shares.
* In order to ensure capital mobilized in the private placement, the Board of Directors of MT Gas Joint Stock Company promulgates Resolution No. 02/2024/NQ/HDQT-MTG dated January 26, 2024 on handling shares that are not fully offered according to the private placement plan. Accordingly, the Board of Directors decides to continue offering 1,150,000 shares to Mr. Truong Huu Phuoc who meets the conditions of a professional investor and the remaining 3,850,000 shares will not be offered. Thus, the total number of investors purchasing shares in this offering is 02 investors (Mr. Nguyen Anh Tu and Mr. Truong Huu Phuoc) with a total number of distributed shares of 4,150,000 shares.

Attached documents

1. Written confirmation from Asia Commercial Joint Stock Bank - Ba Diem Transaction Office where the blocked account is opened for the proceeds from the offering;
2. Board Resolution No. 01/2024/HDQT.NQ-MT GAS dated January 03, 2024 on approving the private placement time for investors;
3. Board Resolution No. 02/2024/NQ/HDQT-MTG dated January 26, 2024 on handling shares that are not fully offered according to the private placement plan;
4. Minutes of Board of Directors’ meeting No. 02/BB-HDQT dated January 26, 2024 on handling shares that are not fully offered according to the private placement plan; and
5. Board Resolution No. 03/2024/HDQT.NQ-MT GAS dated February 01, 2024 on results of the private placement.