**PGB: Report on the results of share issuance to increase capital from the source of owners' equity**

On March 5, 2024, Prosperity and Growth Commercial Joint Stock Bank announced Report No. 321/2024/CV-PGB on the results of share issuance to increase share capital from the owners’ equity as follows:

1. Issuance plan
2. Share name: Shares of Prosperity and Growth Commercial Joint Stock Bank.
3. Share type: common share.
4. Number of shares before issuance: 300,000,000 shares.

* Total number of issued shares: 300,000,000 shares.
* Number of outstanding shares: 300,000,000 shares.
* Number of treasury shares: 0 shares.

1. Number of shares expected to be issued: 120,000,000 shares.
2. Rights exercise rate: 10:4, accordingly, at the record date for the list of shareholders to exercise their rights, shareholders owning 01 share will be entitled to 01 rights to receive, for every 10 rights to receive, shareholders will receive 04 newly issued shares according to the principle of rounding down to the unit.
3. Capital source for the issuance: From accumulated undistributed profit after tax and reserve fund to supplement charter capital based on the Audited Financial Statements 2022, specifically:

Unit: Million VND

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| No. | Item | Figures as of December 31, 2022 according to the Independent Audited Financial Statements 2022 | Figures as of June 30, 2023 according to the Semi-annual Reviewed Financial Statements 2023 | Amount used for increasing charter capital |
| 1 | Accumulated undistributed profit | 1,266,809 | 1,436,092 | 1,100,000 |
| 2 | Reserve fund for supplementing charter capital | 107,417 | 127,601 | 100,000 |
| 3 | Investment and development fund | 650 | 650 | 0 |
| 4 | Financial reserve fund | 209,652 | 250,020 | 0 |
| 5 | Share premium | - | - | 0 |
| 6 | Amount used for increasing charter capital from the source of owners’ equity and reserve fund to supplement charter capital (1) + (2) + (3) + (4) + (5) | | | 1,200,000 |

1. Plan to handle fractional shares: The number of shares issued according to the rights distribution rate for each shareholder is calculated as an integer, the decimal part will not be rounded to 01 share, the number of fractional shares (if any) will be given to PGBank’s Union.

For example: Shareholder A owns 1,051 shares x 40% = 420.4 shares, shareholder A will receive the integer of 420 shares, the remaining 0.4 shares will be given to PGBank’s Union.

1. End date of the issuance: February 23, 2024.
2. Expected date to transfer shares: Expected in Q2/2024 after completing the change of securities registration at the Vietnam Securities Depository and Clearing Corporation and completing the additional trading registration of newly issued shares at the Hanoi Stock Exchange (“HNX”).
3. Results of share issuance
4. Total number of distributed shares: 120,000,000 shares, of which:

* Number of shares distributed to shareholders according to the rate: 119,996,979 shares for 9,250 shareholders.
* Number of fractional shares: 3,021 shares.

All 3,021 incurred fractional shares will be given to PGBank's Union according to the charter capital increase plan in 2023 approved by the General Meeting of Shareholders.

1. Total number of shares after the issuance (February 23, 2024): 420,000,000 shares, of which:

* Number of outstanding shares: 420,000,000 shares;
* Number of treasury shares: 0 shares.