**VIC123029: Notice on public offering of VICH2326003 bonds**

On March 05, 2024, Vingroup Company - JSC announced Notice No. 069/CV-VGR/2024 on the public offering of VICH2326003 bonds as follows:

1. Offering purpose

The Issuer plans to use proceeds from bond offerings to increase the scale of the Issuer's operating capital, specifically to lend to Vinfast Trading And Production Joint Stock Company to invest in the automobile manufacturing project in Dinh Vu - Cat Hai Economic Zone, Cat Hai Island, Cat Hai Town, Cat Hai District, Hai Phong City, Vietnam.

Details of the offering purpose are presented in the Prospectus for the public offering of bonds according to Certificate of registration for public offering of bonds No. 199/GCN-UBCK issued by the Chair of the State Securities Commission on July 25, 2023.(“Prospectus”)

1. Offering plan:
2. General information about the offerings:

The Issuer has been granted Certificate of registration for public offering of bonds No. 199/GCN-UBCK dated July 25, 2023 by the State Securities Commission with the following specific information:

1. Bond type: Corporate bonds are non-convertible, unwarranted, unsecured, and establish a direct repayment obligation of the Issuer.
2. Bond par value: VND 100,000/bond.
3. Total number of bonds offered to the public: 60,000,000 bonds are divided into 3 rounds as follows:
* Round 1: 20,000,000 VICH2326001 bonds
* Round 2: 20,000,000 VICH2326002 bonds
* Round 3: 20,000,000 VICH2326003 bonds
1. Information about the public offering of bonds (Round 3)
2. Bond name: VICH2326003 bonds:
3. Bond type: Corporate bonds are non-convertible, unwarranted, unsecured, and establish a direct repayment obligation of the Issuer.
4. Bond code of Round 3: The bond code will be issued by the Vietnam Securities Depository and Clearing Corporation (“VSDC”) in accordance with the current regulation after the Issuer completes the offering and carries out the centralized registration and depository procedures at VSDC.
5. Bond par value: VND 100,000/bond.
6. Total number of bonds to be offered (Round 3): 20,000,000 bonds.
7. Total value of bonds offered (Round 3) at par value: VND 2,000,000,000,000
8. Bond term: 36 months from the date of the bond issuance
9. Interest rate: The bonds will be entitled to the interest at the following interest rate (“Interest Rate”) for each Interest Calculation Period as follows:
10. In the first 02 Interest Calculation Periods, the interest rate is 15%/year
11. In the following Interest Calculation Periods, the bonds will be entitled to the interest at the interest rate equal to the Reference Interest Rate plus 4.5%.

In which:

“Interest Calculation Period” means each period lasting 06 consecutive months from the issue date until the Maturity Date or the Early Redemption Date. In case the bonds are redeemed before maturity according to the provisions of the bond conditions, the final Interest Calculation Period will be calculated from the last day of the most recent Interest Calculation Period to (but not including) the relevant Early Redemption Date;

“Reference Interest Rate” is the average of savings deposit interest rates applied to individual customers with interest payment with a 12-month term (or equivalent) in VND announced by Joint Stock Commercial Bank for Investment and Development of Vietnam, Joint Stock Commercial Bank Foreign Trade of Vietnam, Vietnam Joint Stock Commercial Bank For Industry And Trade and Vietnam Bank for Agriculture and Rural Development at or before 11:00 a.m. (Vietnam time) of the Interest Rate Determination Date of the Interest Calculation Period.

Specific information about the Reference Interest Rate and other information about the Interest Rate can be found in the Prospectus.

1. Interest payment period: Interest paid later, periodically every 6 months from the issue date.
2. Offering price: VND 100,000/bond.
3. Distribution method: Via the issuing agent: Techcom Securities Joint Stock Company.
4. Minimum number of bonds registered to purchase:

For individual investors: at least 500 bonds, equivalent to VND 50,000,000 at bond par value;

For organizational investor: at least 5,000 bonds, equivalent to VND 500,000,000 at bond par value.

1. Time to receive registration to purchase: From March 05, 2024 to 11:00 a.m. March 26, 2024.
2. Venue to receive registration to purchase: Headquarters of the Issuing Agent - Techcom Securities Joint Stock Company:
* Address: 27th Floor, C5 D'Capitale Building, No. H9 Tran Duy Hung Street, Trung Hoa Ward, Cau Giay District, Hanoi City.
* Hotline: 1800 588 826

Detailed instructions on procedures for registering to purchase bonds are published on TCBS's website: ww.tcbs.com.vn/home

1. Time to receive money to purchase bonds: From March 05, 2024 to 11:00 a.m., March 26, 2024.
2. Expected issue date: March 26, 2024.
3. Blocked account to receive money to purchase bonds:
* Account name: Vingroup Company - JSC
* Account number: 19010302487134
* Opened at: Vietnam Technological and Commercial Joint Stock Bank
1. Terms for convertible bonds: None.
2. Terms for warrants attached to bonds: None.
3. Information related to secured bonds: None.
4. Venue to publish the Prospectus: The Prospectus and other relevant documents are published at www.ssi.com.vn, www.tcbs.com.vn and www.vingroup.net