**LIG: Report on share offering results**

On March 11, 2024, LICOGI 13 Joint Stock Company announced Report No. 109/2024/LICOGI13-BC on the results of the private placement as follows:

1. Offering plan
2. Share name: Shares of LICOGI 13 Joint Stock Company
3. Share type: common share
4. Number of offered shares: 22,508,042 shares
5. Offering price:
* Highest offering price: VND 10,000/share
* Lowest offering price: VND 10,000/share
1. Transfer restriction time: one year from the completion date of the issuance
2. Total expected mobilized capital: VND 225,080,420,000
3. Completion date of the offering: March 08, 2024
4. Result of the offering:
5. Total number of distributed shares: 0 shares, equivalent to 0% of total offered shares, in which:
* Domestic investors: 0 shares;
* Foreign investors and economic organizations with foreign investors holding more than 50% of charter capital: 0 shares
1. Selling price:
* Lowest selling price: VND 10,000/share
* Highest selling price: VND 10,000/share
* Weighted average selling price: VND 10,000/share
1. Total proceeds from the offering: VND 0
2. Total expenses: VND 0
3. Net proceeds from the offering: VND 0
4. List and ownership rate of investors participating in buying shares:

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| No. | Name of investor | Number of Business Registration Certificate or other equivalent document/ID Card/Citizen Identity Card/Passport | Subjects | Number of owned shares before the offering | Number of distributed shares | Number of owned shares after the offering | Ownership rate after the offering (%) |
| Strategic investor/ professional investor | Foreign investors/Economic organizations with foreign investors holding more than 50% of charter capital/Domestic investors |
| 1 | Tran Phu Hai | 11965110 | Professional securities investor | none | 1,869,000 | 0 | 1,869,000 | 1.97 |
| 2 | Ta Quang Hiep | 26092003128 | Professional securities investor | none | 1,869,000 | 0 | 1,869,000 | 1.97 |
| 3 | Phan Tu Hung | 42077000049 | Professional securities investor | none | 2,877,000 | 0 | 2,877,000 | 3.03 |
| 4 | Dao Quyet Thang | 1079016352 | Professional securities investor | none | 2,877,000 | 0 | 2,877,000 | 3.03 |
| 5 | Dinh Gia Khanh | 1079000266 | Professional securities investor | none | 1,869,000 | 0 | 1,869,000 | 1.97 |
| 6 | Nguyen Viet Lam | 1077007608 | Professional securities investor | none | 1,803,100 | 0 | 1,803,100 | 1.90 |
| 7 | Ta Quynh Mai | 26191009723 | Professional securities investor | none | 2,877,000 | 0 | 2,877,000 | 3.03 |
| 8 | Nguyen Viet Thanh | 12436870 | Professional securities investor | none | 1,869,000 | 0 | 1,869,000 | 1.97 |
| 9 | Truong Thi Minh Tho | 1176049049 | Professional securities investor | none | 1,050,000 | 0 | 1,050,000 | 1.10 |
| Total | 18,960,100 | 0 | 18,960,100 | 19.94 |