

Code ASG
Company name ASG Corporation
Date 03/13/2024
Subject Result of share public offering

Content:

On March 13, 2024, ASG Corporation reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: ASG Corporation
2. Stock type: common share
3. Offering volume: 15,130,778 shares
4. Offering price: 10,000 VND/share
5. Estimated mobilized capital: 151,307,780,000 VND
6. Exercise ratio: 100:20 (shareholder who owns 01 share will receive 01 right, and with every 100 rights will be entitled to purchase 20 new shares)
7. Time for subscription and payment:
 - To offer shares to existing shareholders: from February 05, 2024 to February 27, 2024
 - To distribute the fractional shares, unsold shares: from March 08, 2024 to March 12, 2024
8. Ending date: March 12, 2024
9. Time for transferring shares: expected in quarter 2/2024.

II. Result of the public offering:

Investor	Offering price <i>(VND/ share)</i>	Offering volume <i>(share)</i>	Registered volume <i>(share)</i>	Distributed volume <i>(share)</i>	Number of investors <i>(person)</i>	Distributed investors <i>(person)</i>	Undistributed investors <i>(person)</i>	Remaining shares <i>(share)</i>	Distributed ratio <i>(%)</i>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	10,000	15,130,778	14,879,422	14,879,422	208	208	0	251,356	98.37
2. To handle the undistributed shares	10,000	251,356	251,356	251,356	1	1	0	0	100.00
Total		15,130,778	15,130,778	15,130,778	208	208	0	0	100%
1. Local investors	10,000	15,130,286	15,130,286	15,130,286	205	205	0	0	99.997
2. Foreign investors	10,000	492	492	492	3	2	0	0	0.003
Total		15,130,778	15,130,778	15,130,778	208	208	0	0	100.00

III. Summary result:

1. Total distributed shares: 15,130,778 shares, accounting for 100% of total shares to be offered
2. Total proceeds from the offering: 151,307,780,000 VND
3. Total expenses: 365,100,000 VND
4. Total net proceeds after the public offering: 150,942,680,000 VND

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume (share)	Total value based on par value (VND)	Ownership ratio (%)
I	Local investors, Foreign investors				
1	Local investors	541	90,115,601	901,156,010,000	99.26
1.1	State	0	0	0	0
1.2	Institution	17	14,731,898	247,318,980,000	27.24
1.3	Individual	521	65,383,703	653,837,030,000	72.02
2	Foreign investors	10	669,068	6,690,680,000	0.74
2.1	Institution	1	120	1,200,000	0.00

2.2	Individual	9	668,948	6,689,480,000	0.74
	Total (I)	551	90,784,669	907,846,690,000	100
II	Foundation shareholders, major shareholders and other shareholders				
1	Foundation shareholders	0	0	0	0
2	Major shareholders	4	30,456,737	304,567,370,000	33.55
3	Shareholders holds less than 5% of number of outstanding voting shares	547	60,327,932	603,279,320,000	66.45
	Total (II)	551	90,784,669	907,846,690,000	100

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume (share)	Ratio (%)
1	Duong Duc Tinh	8,564,634	9.43
2	APL Investment Group Joint Stock Company	8,322,700	9.17
3	Pham Thi Hang	7,685,554	8.47
4	Long Thanh Investment And Consultant Joint Stock Company	5,883,849	6.48