

Warrant name: VNM.KIS.M.CA.T.23  
Company name KIS Viet Nam Securities Corporation  
Subject Announcement of adjustment of covered warrants

Content:

KIS Viet Nam Securities Corporation announces the adjustment of covered warrants as follows:

1. Issuer: KIS Viet Nam Securities Corporation  
Warrant code: CVNM2306  
Name (code) of underlying security: VNM  
Viet Nam Dairy Products Joint Stock Company  
Issuer of underlying security:  
Warrant type (call/put): Call  
Warrant style: European-style  
Method of exercise (cash/ transfer of underlying security): Cash  
Duration: 12 months  
Expiration date: June 26, 2024  
Adjustment date: March 15, 2024  
Reason: Viet Nam Dairy Products Joint Stock Company makes the dividend payment

Old exercise price	(1)	72,634 VND
Old conversion ratio	(2)	9.6134 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	70,500
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	69.600
New exercise price	(5) = (1) x [(4)/(3)]	71,070. VND
New conversion ratio	(6) = (2) x [(4)/(3)]	9.4907 : 1

re cash