

Code	MBB
Company name	Military Commercial Joint Stock Bank
Date	03/18/2024
Subject	Result of share private placement

Content:

Military Commercial Joint Stock Bank reports the result of share private placement as follows:

1. Information on stock:

- Issuer: Military Commercial Joint Stock Bank
- Stock type: common share
- Registered offering volume: 73,000,000 shares.
- Par value: 10,000 VND/share
- Offering price: 15,959 VND/share
- Time for transfer restriction: 05 year from the ending of the offering.
- Expected proceeds from the offering: 1,165,007,000,000 VND
- Ending date: March 14, 2024.

2. Result of private placement:

- Total distributed shares: 73,000,000 shares, equivalent to 100% of total shares to be offered; Of which:
 - + Domestic investors: 73,000,000 shares
 - + Foreign investors: 0 share.
- Selling price: 15,959 VND/share
- Total proceeds from the offering: 1,165,007,000,000 VND
- Total expenses: 0 VND
- Total net proceeds from the offering: 1,165,007,000,000 VND.