**CC4: Report on the progress of the capital use**

On March 15, 2024, Investment and Construction Joint Stock Company No.4 announced Report No. 147/2024/CV-ICON4 on the progress of using the proceeds from the issuance as follows:

1. Issued securities
2. Name of securities: Investment and Construction Joint Stock Company No.4
3. Type of securities: Common share
4. Par value: VND 10,000/share
5. Number of issued securities: 32,000,000 shares
6. Total mobilized capital/proceeds: VND 320,000,000,000, in which the capital/proceeds for projects: VND 0
7. Date of ending the offering: September 20, 2022
8. The plan to use the capital/proceeds from the offering/issuance
9. Project progress according to the announced plan and adjusted according to report No. 503/2022/CV-ICON4 and report No. 200A/2023/CV-ICON4:

| No. | Content | Amount (VND) |
| --- | --- | --- |
| I | Supplementing working capital to carry out construction contracts | 170,000,000,000 |
| 1 | Project N01-T6, Diplomatic Corps area, Hanoi | 70,000,000,000 |
| 2 | Alacarte Ha Long Commercial Service and Apartment Complex Building Project | 60,000,000,000 |
| 3 | The new urban area project belonging to project No. 4, New Urban Area in Thanh Hoa City center | 40,000,000,000 |
| II | Invest in companies and real estate projects in Hanoi | 150,000,000,000 |
|  | Total | 320,000,000,000 |

1. Current project progress:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| No. | Content | Plan (VND) | Amount used from capital increase (VND) | Remaining unused amount (VND) |
| I | Supplementing working capital to carry out construction contracts | 170,000,000,000 | 169,675,400,000 | 0 |
| 1 | Project N01-T6, Diplomatic Corps area, Hanoi (\*) | 70,000,000,000 | 69,675,400,000 | 0 |
| 2 | Alacarte Ha Long Commercial Service and Apartment Complex Building Project | 60,000,000,000 | 60,000,000,000 | 0 |
| 3 | The new urban area project belonging to project No. 4, New Urban Area in Thanh Hoa City center | 40,000,000,000 | 40,000,000,000 | 0 |
| II | Invest in companies and real estate projects in Hanoi | 150,000,000,000 | 150,000,000,000 | 0 |
|  | Total | 320,000,000,000 | 319,675,400,000 | 0 |

(\*) Difference due to cash flow spent on issuance costs to increase capital: VND 324,600,000

Until March 14, 2024, Investment and Construction Joint Stock Company No.4 has completed the use of capital obtained from the offering according to the Offering Registration Certificate No. 220/GCN-UBCK.

1. Changes and reasons for changes: Except for changes and reasons for changes reported according to Report No. 503/2022/CV-ICON4, report No. 200A/2023/CV-ICON4 of the Company's General Manager and the information disclosed according to regulations, Investment and Construction Joint Stock Company No.4 has not made any other changes.