**VIC123029: Report on results of public bond offering (Round 2)**

On March 13, 2024, Vingroup Company - JSC announced Report No. 085/CV-VGR/2024 on the results of the public bond offering as follows:

1. Offering plan
2. General information about the offering

Vingroup Company - JSC has been granted a Public Bond Offering Registration Certificate No. 198/GCN-UBCK dated July 25, 2023 by the State Securities Commission with the following information:

1. Bond type: Corporate Bonds which are non-convertible, without warrants, unsecured and establish a direct repayment obligation of the Issuer.
2. Bond par value: VND 100,000.
3. Bond term: 24 months
4. Interest rate:
5. The interest rate for the first two Interest Calculation Periods is calculated at 14.5% per annum, calculated based on a 365-day year;
6. The interest rate for the following Interest Calculation Periods of the Bonds is calculated as a combination of 4.5% and the Reference Interest Rate and is calculated on the basis of a 365-day year.

In which:

“Interest Calculation Period” means each period lasting 06 consecutive months from the date of issuance of the Bond to the maturity date of the Bond. In case the Bonds are redeemed before maturity as prescribed in the Prospectus, the final Interest Calculation Period for the Bonds redeemed before maturity will be calculated from the last day of the latest Interest Calculation Period until (but not including) the date such Bond is redeemed before the relevant maturity date;

“Reference Interest Rate” means the average of savings deposit interest rates applicable to individual customers, 12-month term (or equivalent) in VND announced at the websites of Joint Stock Commercial Bank for Investment and Development of Vietnam, Joint Stock Commercial Bank for Foreign Trade of Vietnam, Joint Stock Commercial Bank for Industry and Trade of Vietnam and Vietnam Bank for Agriculture and Rural Development on or shortly before 11:00 a.m. (Vietnam time) of the Interest Rate Determination Date for that Interest Period.

“Interest Determination Date” means (i) for the first 02 Interest Calculation Periods, the 20th Business Day prior to the issuance date; or (ii) for each Interest Period after the first 02 Interest Periods, the 10th Business Day before the first day of such Interest Period.

1. Interest payment period: Interest on the Bonds will be paid on the last day of each Interest Calculation Period, and (ii) the maturity date or the date on which the Bonds are redeemed before maturity whether voluntarily or compulsorily.
2. Offering price: VND 100,000
3. Distribution method (through underwriting organization, issuing agent...):

VICH2325004 Bond: Through the issuing agent, SSI Securities Joint Stock Company
VICH2325005 Bond: Through the issuing agent, Techcom Securities Joint Stock Company

1. Total number of bonds offered: 40,000,000 Bonds, divided into 02 offerings as follows:

Round 1: 20,000,000 VICH2325004 Bonds

Round 2: 20,000,000 VICH2325005 Bonds

1. Information about Bonds in the second round of public offering
2. Bond name: VICH2325005 bond:
3. Total value of bonds offered at par value: VND 2,000,000,000,000.
4. Bond code of Round 2 of the offering: The Bond Code will be issued by VSDC according to current regulations after the Issuer completes the offering and carries out centralized registration and depository procedures at VSDC.
5. Time to receive purchase registration and payment:

Time for receiving purchase registration: From December 26, 2023 to 12:00 p.m. March 13, 2024

Payment time: From December 26, 2023 to 12:00 p.m. March 13, 2024

1. The end date of the offering: March 13, 2024
2. Expected date to transfer bonds: Expected in April 2024, but no more than 30 days from the date of completion of the offering, investors will receive the original excerpt from the Registration Book.
3. Results of Bond offering - Round 2

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Eligible buyers | Offering price (VND/bond) | Number of offered bonds | Number of bonds registered to buy | Number of bonds to be distributed | Number of investors registered to buy | Number of distributed investors | Number of undistributed investors | Number of remaining bonds | Rate of distributed bonds |
| (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) = (6)-(7) | (9) = (3)-(5) | (10) = (5)/(3) |
| 1. Individual investors, in which:
 |  | 20,000,000 | 945,200 | 269,962 | 65 | 65 | 0 | 19,730,038 | 1.35% |
| * Domestic investors
 | 100,000 | 20,000,000 | 945,200 | 269,962 | 65 | 65 | 0 | 19,730,038 | 1.35% |
| * Foreign investors
 | 100,000 | 20,000,000 | 0 | 0 | 0 | 0 | 0 | 20,000,000 | 0.00% |
| 1. Institutional investors, in which:
 |  | 20,000,000 | 69,070,000 | 19,730,038 | 11 | 11 | 0 | 269,962 | 98.65% |
| * Domestic investors
 | 100,000 | 20,000,000 | 69,070,000 | 19,730,038 | 11 | 11 | 0 | 269,962 | 98.65% |
| * Foreign investors, Economic organizations with foreign investors holding more than 50% of charter capital
 | 100,000 | 20,000,000 | 0 | 0 | 0 | 0 | 0 | 20,000,000 | 0.00% |
| Total |  | 20,000,000 | 70,015,200 | 20,000,000 | 76 | 76 | 0 | 0 | 100% |

This bond offering does not have issuance underwriting.

1. Summary of offering results - Round 2
2. Total number of distributed bonds: 20,000,000 Bonds, equivalent to 100% of the total Bonds offered.
3. Total proceeds from the offering: VND 2,000,000,000,000, based on the written confirmation of the blocked account balance attached to this report.
4. Total expense of the offering: VND 22,200,000,000, including:
* Bond issuance agent fee: VND 20,000,000,000
1. Bond Owner Representative Fee (VAT included): VND 2,200,000,000
2. Net proceeds from the offering: VND 1,977,800,000,000
3. Capital structure of the Issuer after the offering

|  |  |  |  |
| --- | --- | --- | --- |
| Targets | Unit | Before the offering (1) (December 31, 2023) | After the offering (2) (end of March 13, 2024) |
| 1. Total debt
 | Million VND | 521,595,497 | 519,224,356 |
| * Short-term debt
 | Million VND | 386,669,534 | 382,298,393 |
| * Long-term debt
 | Million VND | 134,925,963 | 136,925,963 |
| Bonds that have not matured | Million VND | 85,314,893 | 82,943,752 |
| 1. Total owner’s equity
 | Million VND | 148,021,576 | 148,021,576 |
| 1. Debt-to-equity ratio
 | Times | 3.52 | 3.51 |

1. According to the Issuer's self-made Consolidated Financial Statements Q4/2023
2. According to provisional consolidated data calculated at the end of March 13, 2024 of the Issuer