**CVT122008: Periodic report on corporate bond principal and interest payment**

On January 31, 2024, CMC Joint Stock Company announced Report No. 31.01/BC/CMC on the periodic payment of corporate bond principal and interest as follows:

1. Report on the payment of bond principal and interest

(Reporting period from January 1, 2023 to December 31, 2023)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| No. | Term | Issue date | Maturity date | Opening balance | Payment during the period | Outstanding balance at the end of the period |
| Principal | Interest | Principal | Interest | Principal | Interest |
| 1 | 2 years | February 10, 2022 | February 10, 2024 | 100,000,000,000 | 0 | 0 | 9,987,181,233 | 100,000,000,000 | 0 |
| 2 | 3 years | February 10, 2022 | February 10, 2025 | 200,000,000,000 | 0 | 0 | 21,100,822,000 | 200,000,000,000 | 0 |
| 3 | 5 years | February 10, 2022 | February 10, 2027 | 200,000,000,000 | 0 | 0 | 21,099,178,000 | 200,000,000,000 | 0 |

1. Report on bond holdings by investors (Reporting period from January 1, 2023 to December 31, 2023)

|  |  |  |  |
| --- | --- | --- | --- |
| Type of Investor | Outstanding balance at the beginning of the period | Changes during the period | Outstanding balance at the end of the period |
|  | Value | Rate | Value | Rate | Value | Rate |
| I. Domestic investors |  |  |  |  |  |  |
| 1 Institutional investors |  |  |  |  |  |  |
| CVT122007 Bond | 100,000,000,000 | 20% | - | - | 100,000,000,000 | 20% |
| a) Credit institutions\* |  |  |  |  |  |  |
| b) Investment fund | 10,000,000,000 | 10% | - | - | 10,000,000,000 | 10% |
| c) Securities companies | 90,000,000,000 | 90% | - | - | 90,000,000,000 | 90% |
| d) Insurance companies |  |  |  |  |  |  |
| e) Other organizations |  |  |  |  |  |  |
| CVT122008 Bond | 200,000,000,000 | 40% | - | - | 200,000,000,000 | 40% |
| a) Credit institutions\* |  |  |  |  |  |  |
| b) Investment fund | 100,000,000,000 | 50% | - | - | 100,000,000,000 | 50% |
| c) Securities companies | 100,000,000,000 | 50% | - | - | 100,000,000,000 | 50% |
| d) Insurance companies |  |  |  |  |  |  |
| e) Other organizations |  |  |  |  |  |  |
| CVT122009 Bond | 200,000,000,000 | 40% | - | - | 200,000,000,000 | 40% |
| a) Credit institutions\* |  |  |  |  |  |  |
| b) Investment fund |  |  |  |  |  |  |
| c) Securities companies | 200,000,000,000 | 100% | - | - | 200,000,000,000 | 100% |
| d) Insurance companies |  |  |  |  |  |  |
| e) Other organizations |  |  |  |  |  |  |
| 2. Individual investors |  |  |  |  |  |  |
| II. Foreign investors |  |  |  |  |  |  |
| 1 Institutional investors |  |  |  |  |  |  |
| a) Credit institutions |  |  |  |  |  |  |
| b) Investment fund |  |  |  |  |  |  |
| c) Securities companies |  |  |  |  |  |  |
| d) Insurance companies |  |  |  |  |  |  |
| e) Other organizations |  |  |  |  |  |  |
| 2. Individual investors |  |  |  |  |  |  |
| Total | 500,000,000,000 | 100% | - | - | 500,000,000,000 | 100% |

\* Credit institutions include Commercial banks, financial companies, finance leasing companies, microfinance institutions, people's credit funds.